

July 2022



Release Notes

Version 2.07

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Overview

This Document contains important information about myCare iMedicWare Version R8 2.07. This content reflects the series of enhancements and changes made to the system during the release.

PM Bug Fixes

Phone number reformatted in Patient Demographics

The phone number fields in the patient demographics screen have been reformatted so users can easily update these fields. Now you can simply type in the 10-digit phone number without having to remove the hyphens within the field first.

● ALL COMMUNICATION

Street1: 1234 Fake Street

Street2:

Zip Code: 28214 City: Charlotte State: NC County: Mecklenburg Country: USA

Home Phone #: 201-111-2546 Work Phone #: Ext.: Mobile Phone #: 523-555-1212

Email Id: testemail@gmail.com Mobile

Special Characters now acceptable

Using of Special Characters is now allowed in various sections of ImedicWare. Previous versions would not allow users to save special characters.

Demographics

Exempt from Reports Heard about us Please Select Pt. Status Active Pt. AS

PATIENT DEMOGRAPHICS DISABLED Demographics Hx

Title First Name Middle Last Name Suffix

Birth Name Sex DOB(mm-dd-yyyy) Age

Social Security Marital Status Sexual Orientation Gender Identity

Mother's F. Name Middle Maiden Phonetic Name Nick Name

● ALL COMMUNICATION

Street1 Street2

Zip Code City State County Country

Created By Dev, iMW Registration Date 06-16-2021

Driving License

Eligibility Last Check Detail

Notes

06-16-21 ID:

Scheduler Chart Notes Accounting Optical

Emergency Contact

Reminder Choices

Insurance Pop-ups from the Scheduler Screen

The name of the patient's insurance will pop up from the Scheduler screen once it is set up. To make this feature active, begin by going to Settings > Billing > Insurance. Select the insurance that you want the name to pop-up for on the scheduler screen. Under the More Info section, select the Billing option and then click SAVE.

The screenshot shows the 'Edit Record' form for insurance settings. The 'MORE INFO' section has the 'Billing' checkbox checked. A red arrow points from the 'Billing' checkbox to the 'Save' button at the bottom of the form.

Once the insurance is setup, make sure to link it to the patient via their Insurance.

The screenshot shows the 'Primary Ins. Case' form. The 'Ins. Provider' dropdown is set to 'AETNA'. A red box highlights the 'Ins. Provider' dropdown.

Once the patient is pulled up in the Scheduler, the Insurance Description will pop-up.

The screenshot shows the Scheduler screen with a patient record for Alyssa B Test. An 'INSURANCE DESCRIPTION' pop-up window is displayed, listing 'AETNA -', 'DFW HealthCare Partners -', and 'MEDICARE -'. A red arrow points from the patient's insurance information to the pop-up window.

Eligibility Report print to excel

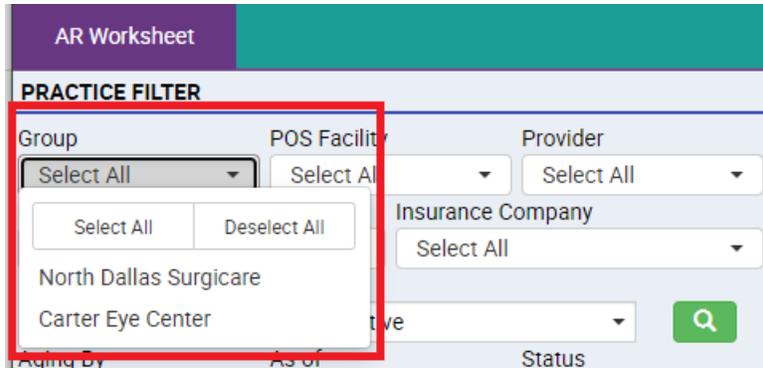
The Eligibility Report that is pulled up via the Scheduler Screen

Will now allow users to export the report to a .CSV file in excel. The option to do this is located on the bottom of the report.



Group filter added to the AR Worksheet

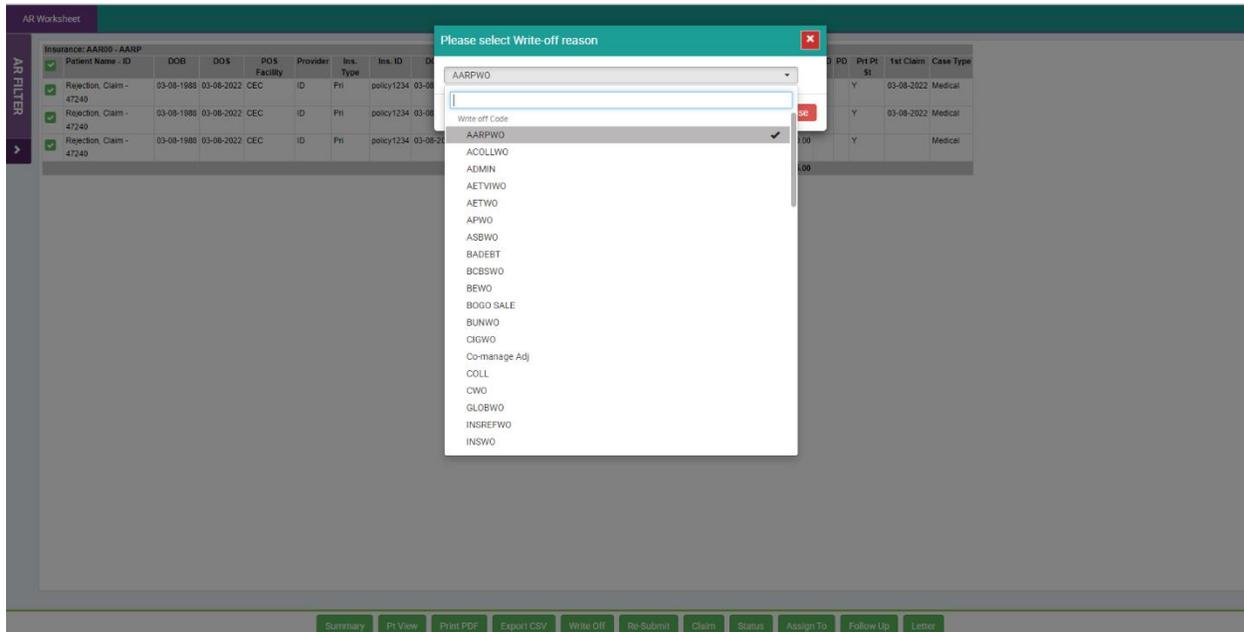
Users can now search by Group (Business Unit) in the AR Worksheet. This filter has been added as the first field on the screen



AR Worksheet posting write-offs as patient instead of Insurance

Previously, when a Write-off was done from the AR Worksheet, when the write-off reason of INSWO was selected, the service payments ledger would either display Write-Off – Patient or just Write-Off.

Now you can select the write-off reason code in the AR Worksheet, It will now display that Write-Off in the Service Payments that was selected from the AR Worksheet.



Apply	CPT	Dx Code	T. Charges	Allowed	Deductible	Pri Amt	Sec Amt	Patient Amt	Method	CC / Ch.#	Paid	Balance	DOR	DOT	Adj	Credit	Code	Batch#	Oper
<input type="checkbox"/>	92014	D64.9	\$ 260.00	\$ 260.00	\$ 0.00	\$	\$	\$			\$0.00	\$0.00	04-01-2022			\$260.00	\$0.00	Nothing	
Write Off: AAR00						\$ 0.00	\$ 0.00	\$ 0.00		Carter Eye Cer			04-01-22	04-01-22		\$260.00		AARPWD	ID
Total Payments			\$260.00	\$260.00	\$0.00	\$0.00	\$0.00	\$0.00			\$0.00	\$0.00							

Insurance Scan History date not updating

When an insurance card is scanned, the system will track the date it was done. Previously, this date was not updating in the history when a new card was scanned to show when the last time the front desk got an actual copy of the card. It has since been corrected to reflect the last time the card was scanned into the Patient All Insurance History section.

Case	Insurance Type	Provider	Policy#	Copay	Status	Active Date	Expiration Date	Scans	Scan Date
Medical	Primary	DFW HealthCare Partners	0947829037		Active	01-01-22		 	05-19-2022
Vision Plan	Primary	VSP	98902834		Active	01-01-22			

When billing out secondary claims, the SBR segment is duplicated or zero causing rejections on claims. The SBR03 and SBR04 fields were duplicating or putting in a Zero which was causing claims to reject. The SBR03 is the Patient Insurance Group number and the SBR04 is the Group Plan Name. Now when either field is reported, it is documented correctly as opposed to duplicating each filed. If no group number or plan name is reported, we will fill only the group number filed with 99999.



Secondary Ins. Case [Medical-23887] Valid - MED01 eR

INSURANCE		POLICY HOLDER				POLICY HOLDER CONTACT INFO		
Ins. Provider MEDICAID	Policy 92374927	First Name Nicole	Last Name Test	Middle	Suffix	Street 1		
Group# Plan A	Plan Name	Sub.Relation Self	S.S		Street 2			
CoPay		DOB 04-05-1917	Gender Female	Zip Code	City	State		
Refer Req No	CoPay Type Practice	Auth Req No	Comments			Home Tel	Work Tel	Mobile
Act. Date	Exp. Date	<input checked="" type="checkbox"/> Pymt. Auth		<input checked="" type="checkbox"/> Sign. on File				

No Group Number or Plan name will report the SBR segment as Follows:
SBR*S*18*999999*****MC~

Secondary Ins. Case [Medical-23887] Valid - MED01 eR

INSURANCE		POLICY HOLDER				POLICY HOLDER CONTACT INFO		
Ins. Provider MEDICAID	Policy 92374927	First Name Nicole	Last Name Test	Middle	Suffix	Street 1		
Group# Plan A	Plan Name	Sub.Relation Self	S.S		Street 2			
CoPay		DOB 04-05-1917	Gender Female	Zip Code	City	State		
Refer Req No	CoPay Type Practice	Auth Req No	Comments			Home Tel	Work Tel	Mobile
Act. Date	Exp. Date	<input checked="" type="checkbox"/> Pymt. Auth		<input checked="" type="checkbox"/> Sign. on File				

When a Group Number is reported and no Plan Name, the SBR segment will show as Follows:
SBR*S*18*Plan A*****MC~

Secondary Ins. Case [Medical-23887] Valid - MED01 eR

INSURANCE		POLICY HOLDER				POLICY HOLDER CONTACT INFO		
Ins. Provider MEDICAID	Policy 92374927	First Name Nicole	Last Name Test	Middle	Suffix	Street 1		
Group# Plan A	Plan Name Managed care	Sub.Relation Self	S.S		Street 2			
CoPay		DOB 04-05-1917	Gender Female	Zip Code	City	State		
Refer Req No	CoPay Type Practice	Auth Req No	Comments			Home Tel	Work Tel	Mobile
Act. Date	Exp. Date	<input checked="" type="checkbox"/> Pymt. Auth		<input checked="" type="checkbox"/> Sign. on File				

When a Group Number and Plan Name are reported, the SBR segment will show as Follows:
SBR*S*18*Plan A*Managed care*****MC~

CVV field is missing from the Check Out Screen when you enter in the Credit Card Information
Previously, if a Credit Card Payment was entered via the Check Out Screen, there was no option to enter in the 3-digit CVV code. This field has now been added.

Check Out-04-19-2022 01:21 PM 22 Recall, Recall - 47285 Super Bill CL Sply Accounts Details

Visit Details

No Super Bill

Today:

Allowable Chrg: \$0.00 Pt Prev. Bal: \$0.00 Copay: \$0.00 Co-Ins: Max Allowable Ded: \$0.00 Pt Due:

Previous:

Pt Bal(CEC): \$ 0.00 Pt Bal(NDS): \$ 0.00 Ins Bal(CEC): \$ 0.00 Ins Bal(NDS): \$ 0.00

Total

Patient Due: Payment at CI: \$0.00 Payment at CO: \$50.00 Payments: \$50.00 Balance: No CL Rx No GL Rx No PC Rx

Check Out Payment

Copay-visit \$ 50.00 **Credit Card** Contact lens \$0.00 \$ Please Select Refraction \$ Please Select

Copay Test (2nd copay) \$ Please Select Optical \$ Please Select Pt Balance \$0.00 \$ Please Select

Deductible \$0.00 \$ Please Select

Check Out Comment:

Field Name/Proc Code	Total/Balance	Payment Method	Facility	CC / Ch. #	Date Of Transaction
CC Type: Master Card	CC #: 4567	Exp. Date: 08/25	CVV: 123		

Save Save & Print Receipt Print Receipt Print Pt Summary Close

Referring Physician not printing in Box 17 of the HCFA-1500 Form

When printing out claims on the HCFA-1500 form, the Referring Physician that is selected on the claim, will now print out in box 17 of the HCFA-1500 form along with the doctor's NPI number.

17. NAME OF REFERRING PROVIDER OR OTHER SOURCE		17a.	152W00000X
DN Dev, IMW		17b. NPI	1234567890

Taxonomy codes not printing on the HCFA form or submitting electronically

The taxonomy codes for Referring Provider, Rendering Provider and Facility will now print out on the HCFA 1500 form and will also populate the correct fields when submitting claims electronically.

The codes must first be setup in ImedicWare in order for them to print and transmit. To begin the setup of this code, start in Settings > Admin > Facilities. For each facility, there is a new field to add in the Practice Taxonomy code.



Edit Record

FACILITY Facility Type: POS Facility Location: NDS-24 Facility Name: North Dallas Surg/Care Facility Color: [Yellow] Tax: [%] Default Group: North Dallas Su Server Location: Select Facility NPI #: 1093723900	CONTACTS Contact: Shanda Jefferson Mailing Address: 375 Municipal Drive, Suite 214 Zip Code: 75080 City: Richardson State: TX	PHONE DETAILS Phone: 214-750-1962 Ext.: 2765 Fax: 972-918-9749 Email: sjefferson@cartereyecenter.com eRx Facility: Select	GROUP INFORMATION MOD: <input type="checkbox"/> Show in Pt. Portal <input checked="" type="checkbox"/> Sch. Facility for all providers TIN: CLIA #:
PODIUM DETAILS Location Name: Location Id:			
TAXONOMY DETAILS Taxonomy Id: 207W00000X			

Save Close

Next, each provider will need to be setup. To do this, go to Settings > Admin > Users. Open each provider record and add in the doctor's taxonomy code and then Save the record.

Edit New Record

PROVIDER Provider Type: Physician Provider Group: Physicians Specialty: Please Select Title: IMW First Name: Middle: Last Name: Suffix: Nick Name: Default Facility: Carter Eye Center Session Timeout: 6 Hrs.	ID INFORMATION NPI#: 1234567890 Taxonomy ID: 152W00000X UPIN#: Federal Drug ID: LDC #: Medicare ID: Group: Fed EIN #: 208123456 Medicaid ID: SMS ID: SSO ID:
SCHEDULER Facility: Carter Eye Center, North Dallas <input checked="" type="checkbox"/> Enable Sch Index: No Index Appt/ TS: Color: Max %: Stop:	PRIVILEGES <input type="checkbox"/> Sx Physician Direct Credentials Update Provider Photo Custom <input checked="" type="checkbox"/> View all provider's financials
CREDENTIALS OD Staff	EDUCATION User Name: imwdev Collect Refraction: Yes No eRx Username: p_imw1 eRx Password: Dr/First External Username: provider_im6605_1609956757

Save Close

Then you will need to make sure any referring physician you use is also setup with a taxonomy code. In Settings > Admin > Ref Physicians, open the referring provider's record and add in their taxonomy code and then save the file.

Edit Referring Physician

REFERRING PHYSICIAN Title: IMW First Name: Middle: Last Name: Dev: Credentials: Initial Ref. Date: Last Ref. Date: Group:	ADDRESS & CONTACTS Practice Name: Specialty: Endocrinology Street 1: 5201 Harry Hines Blvd Street 2: Zip Code: 75236 City: Dallas Country: TX State: Phone: Fax: 732-817-9476 Email: chandangaur@gmail.com	MORE INFO NPI: 1234567890 Taxonomy: 152W00000X MDCR / CCN: MDCCD / TIN: Status: Active Direct Message (2): dev_imw@imwprod.imwd
LOGIN Login: Password: Confirm Password:	Refer to Physician: Facility: Notice Days: None Max Ref./Day: Default Group:	<input type="checkbox"/> EMR <input type="checkbox"/> Front office

Save Close



Once all three of these sections has been setup, the last step is to activate it per insurance. Got to Admin > Billing > Insurance. For any plan that you would like the taxonomy code to print and/or be submitted electronically, select the Send Taxonomy option under the More Info section and then save the record.

Edit Record

COMPANY
 Company Name: AETNA
 Practice Code: AET00
 Insurance Group: Commercial
 Primary: Electronics
 Secondary: Electronics
 Claim type: PI
 Accept/No Accept Assignment: 8371
 Institutional Type: []
 Claim Filing Days (CFD): 0
 Payment Due Days (PD): 0
 Direct Billing Collect tests Copy Referral Required

CONTACT
 Contact Name: AETNA
 Street: PO BOX 981106
 Zip Code: 79998 City: El Paso State: TX

MAILING
 Phone: []
 Fax: []
 Email: []
 Co-Ins: [] Collect: []
 Payer ID (Inst.): 60054 Payer ID (Pro.): 60054 Payer ID (RTE): 60054

IDS
 Practice Group ID: []
 Institutional Group ID: []
 Receiver ID: []
 Submitter ID: []

MORE INFO
 Fee Table: [] Status: Active
 Default: []
 State Payer: [] Ins. Type: []
 Description: []
 FD Billing RTE
 Send NDC Pre-Auth
 ICD Code: [] MSP Type: []
 Send Taxonomy

Buttons: Save, Close

Now when a HCFA-1500 form is printed or an electronic file is created, the Taxonomy codes will populate in their corresponding fields. They will also populate the Drug information when the NDC code is present.

17. NAME OF REFERRING PROVIDER OR OTHER SOURCE
 DN: Dev, IMW
 17a. 152W00000X
 17b. NPI: 1234567890

19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)
 N450242006001 ME1.25

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
A.	B.	C.	D.	E.	F.	G.	H.	I.	J.	K.	L.	M.	N.	O.	P.	Q.	R.	S.	T.
DATE(S) OF SERVICE	PLACE OF SERVICE	EMG	PROCEDURES, SERVICES, OR SUPPLIES	DIAGNOSIS POINTER	\$ CHARGES	DAYS	EPSONT	ID.	RENDERING PROVIDER ID. #										
05/25/22 - 05/25/22	11		99215	A	275.00	1		ZZ	0W02015X00 1873452960										
05/25/22 - 05/25/22	11		92015	A	45.00	1		ZZ	0W02015X00 1873452960										
05/25/22 - 05/25/22	11		J3590	A	117.60	1		ZZ	0W02015X00 1873452960										

25. FEDERAL TAX I.D. NUMBER: 752146010
26. PATIENT'S ACCOUNT NO.: 47280
27. ACCEPT ASSIGNMENT? YES NO
28. TOTAL CHARGE: \$ 437.60
29. AMOUNT PAID: \$ 0.00
30. Rsvd for NUCC Use: []

31. SIGNATURE OF PHYSICIAN OR SUPPLIER: Dev, iMW 07-13-2022
32. SERVICE FACILITY LOCATION INFORMATION: Carter Eye Center, 4633 N. Central Expwy # 300, Dallas, TX 75205-4302
33. BILLING PROVIDER INFO & PH #: (294) 0715216, Carter Eye Center, 4633 North Central Expressway, Dallas, TX 75205-4302
 a. 1023021284 b. 752146010
 a. 1023021284 b. ZZ207W00000X

NUCC Instruction Manual available at: www.nucc.org PLEASE PRINT OR TYPE APPROVED OMB-0938-1197 FORM 1500 (02-12)



NDC numbers not going out correctly when being billed electronically
J2250 and J2787 (injection codes) have been added to the list of CPT codes that require additional information when set up with NDC information.

Providing that the CPT code is set up correctly and the associated insurance is set up to send the NDC information, this information will send out the required loops and segments needed for electronic billing.

Edit Record

Category	Category 2	Cpt4 Code	Insurance Billed	Practice Code	Description	<input type="checkbox"/> Send Description						
Injectable		J2250	Yes	J2250	Dextenza							
Units	CVX Code	Rev Code	Departments	NDC#/Comments	Unit of Measure	Measurement						
1				470382020401	UN	1						
TOS	POE	Mod1	Mod2	Mod3	Mod4	Status	Tax	Value Set				
						Active	No					
Dx1	Dx2	Dx3	Dx4	Dx5	Dx6	Dx7	Dx8	Dx9	Dx10	Dx11	Dx12	+

Edit Record

COMPANY Company Name AETNA Practice Code AET00 Insurance Group Commercial Primary Electronics Secondary Electronics Claim type PI Accept/No Accept Assignment Institutional Type 837i Claim Filing Days (CFD) Payment Due Days (PD) 0 <input type="checkbox"/> Direct Billing <input type="checkbox"/> Collect tests Copay <input type="checkbox"/> Referral Required	CONTACT Contact Name AETNA Street PO BOX 981106 Zip Code 79998 City 1106 El Paso State TX	MAILING Phone Fax Email Co-Ins Collect. Payer ID (Inst.) 60054 Payer ID (Pro.) 60054 Payer ID (RTE) 60054	IDS Practice Group ID Institutional Group ID Receiver ID Submitter ID Capitation Policies <input type="checkbox"/> Capitation CPT Alert <input type="checkbox"/> CPT Alert	MORE INFO Fee Table Default Status Active State Payer Ins. Type Description Billing <input checked="" type="checkbox"/> Send NDC <input type="checkbox"/> Pre-Auth MSP Type <input checked="" type="checkbox"/> Send Taxonomy
---	---	---	---	--

EMR Bug Fixes

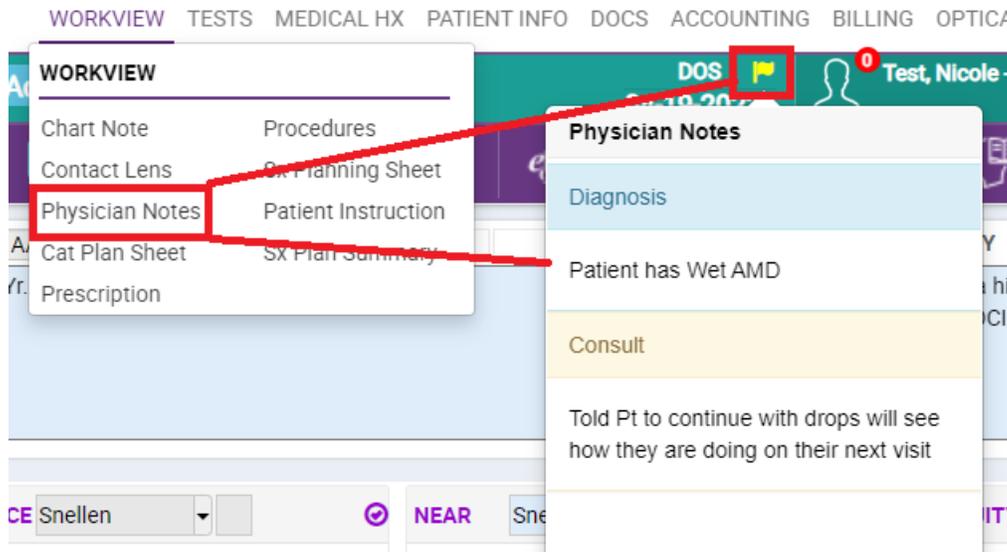
Clinical Order Variables updated

In Settings > Clinical > Order Template, the variables that can be linked or attached to the documents that are created in this section have all been updated to ensure that they pull in the correct information. All 5 Order Template sections have been updated.

Order Templates
▼ Order Template Variables
{ADDRESSEE}
{ADDRESSEE_ADDRESS}
{CC1}
{CC1_ADDRESS}
{CC2}
{CC2_ADDRESS}
{CC3}
{CC3_ADDRESS}
{L&A ALL}
{SLE ALL}
{FUNDUS ALL}
{GENERAL HEALTH}
{CO MANAGED PHY.}
{DOS}
{DISTANCE}
{MEDICAL DOCTOR}
{PUPIL OU}
{PUPIL OD}
{PUPIL OS}
{EXTERNAL OU}
{EXTERNAL OD}
{EXTERNAL OS}

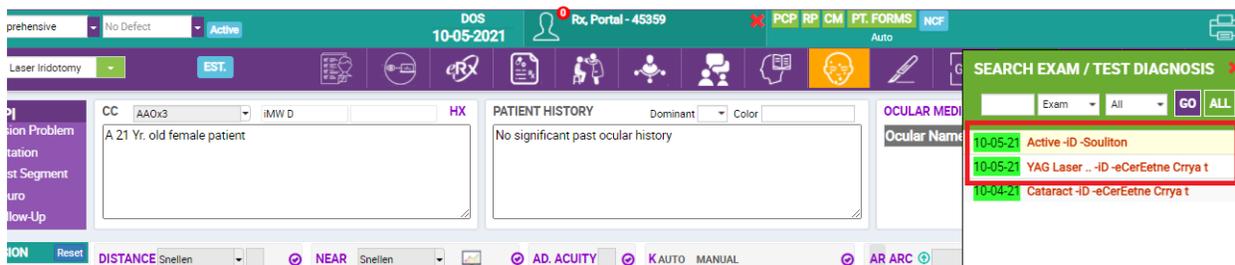
Physician Notes not staying on the patient

In the Work view menu, Physician Notes section, when a note is entered on a patient, a Yellow Flag will appear next to the Date Of Service in which the note was entered. Previously the note would disappear or show up on a different patient unless the user cleared their cache every time. This is no longer the case. The information that is noted for the patient will remain for that person, for that date of service unless it is changed or manually deleted by the user.



Duplicate appointments

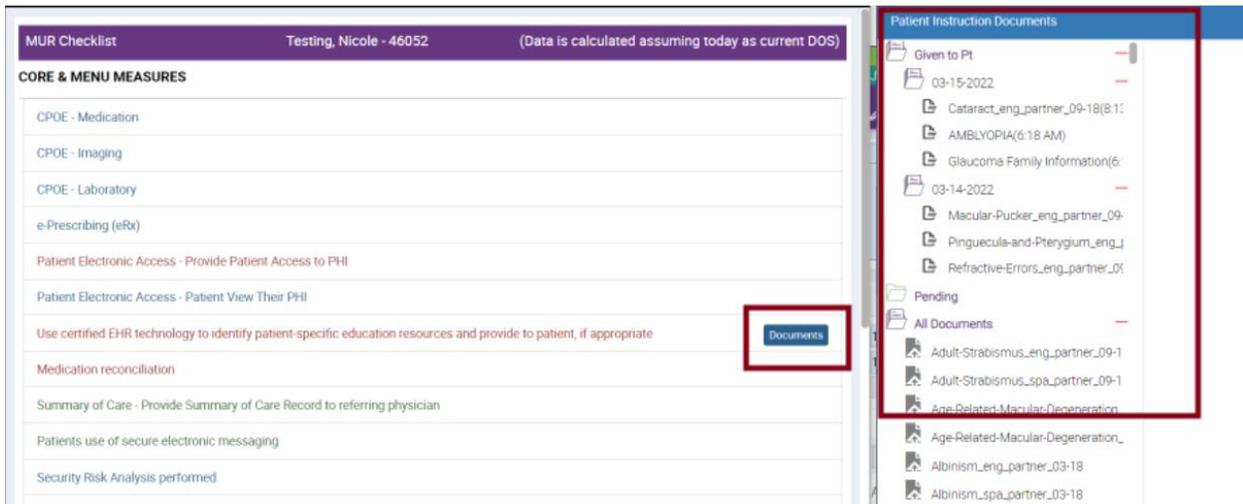
There are times when a patient will be seen twice in the same day. They may have surgery at one location and their first Post Op visit later that same day at a different location. For this reason, we have now made sure that regardless of how many times a patient is seen in one day there will be a chart for that visit in that location. Previously, patients that were seen multiple times in the same day would have combined charts. This is no longer the case. Each chart is now linked to the specific appointment it was booked for.



MUR Check List Prompt for Documents

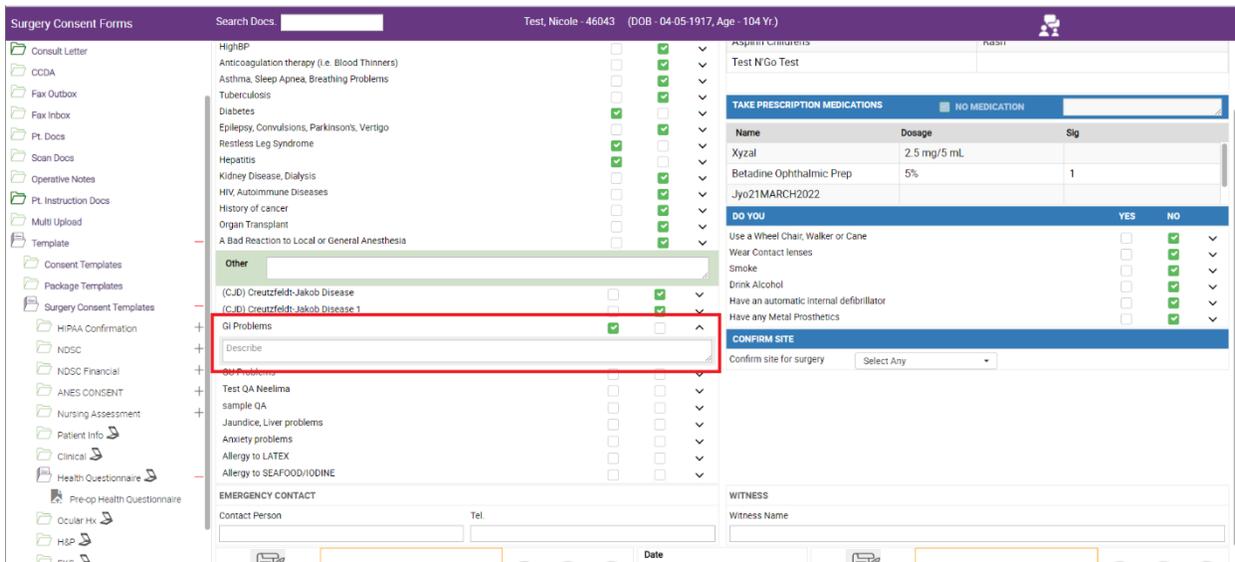
As part on Meaningful Use, a requirement (based on visit type) is to give the patient any documentation concerning their diagnosis. In the Work view screen, if the option "Not Given" is selected for patient instruction, the Education

Resources section will appear in RED letters and the Documents button will appear. Once “Given” is selected for this option, the verbiage will turn GREEN and the Document button will disappear.



Description Box suppressed on IMW EMR Pre-Op Health Questionnaire

When you are completing the Surgery Consent Forms in IMW EMR – Docs The Pre-Op Health Questionnaire will only prompt for a description in the Customized questions if YES is selected. For the top portion of the form, if a description is needed, users will need to click on the down arrow to open the description field.



Additional Patient Signature added to the Pre-Op Health Questionnaire

Now the health questionnaire will allow the patient to re-sign with a second signature. Both signatures and dates will save on the form. The second signature filed will only display after the first signature has been saved.



Surgery Consent Forms Search Docs: [] Test, Alyssa - 47280 (DOB - 06-29-2000, Age - 21 Yr)

Diabetes, Epilepsy, Convulsions, Parkinsons, Vertigo, Restless Leg Syndrome, Hepatitis, Kidney Disease, Dialysis, HIV, Autoimmune Diseases, History of cancer, Organ Transplant, A Bad Reaction to Local or General Anesthesia

Other: (CJD) Creutzfeldt-Jakob Disease, (CJD) Creutzfeldt-Jakob Disease 1, GI Problems, GU Problems, Test QA Neelima sample QA, Jaundice, Liver problems, Anxiety problems, Allergy to LATEX, Allergy to SEAFOOD/IODINE

EMERGENCY CONTACT: Contact Person, Tel.

WITNESS: Witness Name

Medications: Restasis MultiDose 0.05%, Ambien 10 mg, Visine 0.05%

DO YOU: Use a Wheel Chair, Walker or Cane, Wear Contact lenses, Smoke, Drink Alcohol, Have an automatic internal defibrillator, Have any Metal Prosthetics

CONFIRM SITE: Confirm site for surgery: Select Any

Patient Signature: 1, 2, Date: 05-05-2022, 05-20-2022

Witness Signature: []

Buttons: Save, Print, Add App

05/20/22 01:55:13 PM

All Medical Conditions not listing in PAG

All of a patient's Medical Conditions that have been reported via the Medical History screen, will now list in the PAG (Patient At A Glance) section under Ocular History. Previously, only the first 3 would display.

Patient at a Glance Test, Michael P - 47286 (DOB: 10-14-1952) Heard about us: Please Select

ACTIVE PATIENT PROBLEM LIST: Active

Date	Patient Problem
04-19-2022	Visually Significant Cortical Cataract, Both Eyes (H25.013)
04-19-2022	BLEPHARITIS, Both Eyes (H01.00)

ACTIVE ORDERS/TEST: TEST COMPLETED

Date	Orders	Tests
04-19-2022 10:41	Eyelid - Epilation of Cilia	OU

PROCEDURE

Date	Procedure	Site	Post Op IOP	CMT	Botox	Comments
04-19-2022 10:41	Eyelid - Epilation of Cilia	OU				

MEDICAL HISTORY

Ocular History	Ocular Medicine	Ocular Surgeries	Allergies-Reactions	Medical History	General Medicine
Dry Eyes, Macula Degeneration, Glaucoma, Cataracts, Retinal Detachment, Keratoconus	Restasis MultiDose	Eyelid - Epilation of Cilia - OU (04-19-22), Biepharoplasty (BL, BL) About 8 Years Ago	latex gloves - rash, penicillin G sodium - rash	High Blood Pressure, Diabetes	Metformin

Comments: []

Trgt: OD OS, Fcchy: OD OS, Date: 04-26-2022, EXAMS Display: Active

Date	Vision	IOP	OU	OS	C/D	C/L	Assessment	Plan	Rx
04-19-2022	00 (20/30) OS (20/50) MR 1 - Given 00-2.00 x OS-2.00 x					Yes	• BLEPHARITIS, Both Eyes (H01.00) (OU) • Visually Significant Cortical Cataract, Both Eyes (H25.013) (OU)	• The patient's cataract is consistent with the visual acuity. The patient reports difficulty performing activities of daily living. I discussed the risks, benefits and alternatives to cataract surgery with the patient. Our discussion included manual versus laser assisted phacoemulsification and all premium intraocular lenses. I anticipate improved vision with cataract extraction and implantation of a posterior chamber intraocular lens. Surgery will be scheduled at the patient's convenience.	•Restasis MultiDose OU •Lumigan 0.01% OU •Viasn Dry Eye Relief 1% OU •Alphagan P 0.1% OU •Brimonidine 0.15% OU

Glaucoma Flowsheet will now show all previous tests

When you enter the Glaucoma Flowsheet, you will now be able to pull up information on any previous test for VF and VF-GL tests that were done to the patient. Users will be able to do this simply by clicking on the down arrow and selecting the date that they want to see the test results for.



CC: AAOx3 | iMW D | HX

A 21 Yr. old female patient

DISTANCE: Snellen | NEAR: Snellen

OD: 20/30 | OS: 20/30 | OU: 20/30

MR 1 Dev, iMW | GIVEN 04-14-2022 | None | copy

OD S: -0.75 | C: -0.25 | A: 140 | 20/40
 OS S: -0.75 | C: -0.25 | A: 140 | 20/40
 OD: -0.75, -0.25, 140, +1.75, +1.25 OS: -0.75, -0.25, 140, 140, +1.25

MR 2 Dev, iMW | GIVEN 04-19-2022 | None | MR1

OD S: -0.50 | C: -0.75 | A: 150 | 20/30
 OS S: -0.50 | C: -0.75 | A: 150 | 20/30

OD

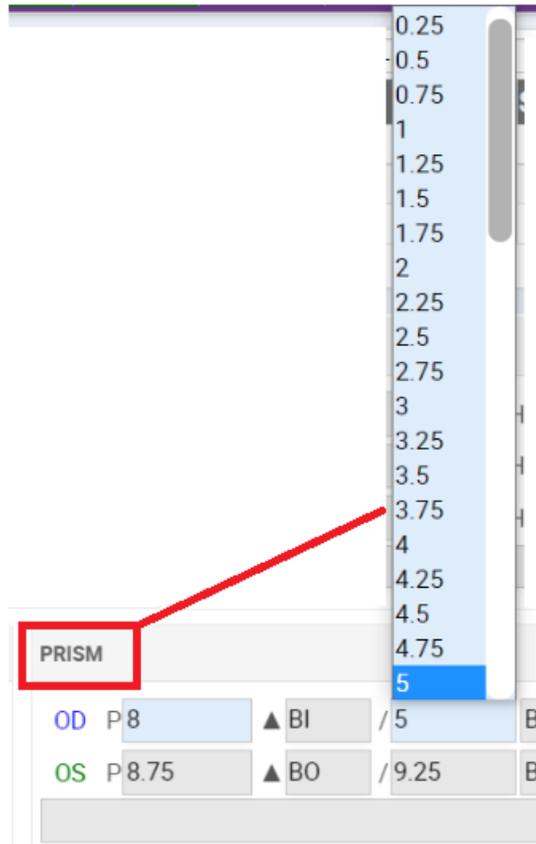
Print MR Prescriptions For Patient - Google Chrome
 https://qa207.mycareimw.com/interface/chart_notes/requestHandler.php?printType=1&elem

MR1:
 (Given) ID
 ODS -0.75 C -0.25 A 14020/40 Add +1.75 20/32(J4)
 OSS -0.75 C -0.25 A 14020/40 Add +1.75 20/32(J4)

MR2:
 (Given) ID
 ODS -0.50 C -0.75 A 15020/30 Add +1.50 20/25(J1)
 OSS -0.50 C -0.75 A 15020/30 Add +1.50 20/25(J1)

Prism Values set to .25 increments on the Workflow Screen

When you are adding glasses prism in the workflow, you will now see that all increments are split by .25. Previously, they were set in .5 increments. This was updated to improve consistency.



Contact Lens Order History

Previously, when contact lenses were ordered, the information from the CL Worksheet would not pull in fully into the order screen. In turn, most of the information on the CL Order screen would not pull through to the CL Order History screen. All the above have been corrected so that as much information as you add to the CL Worksheet will not only populate on the Work View Screen but pull through to the CL Order and then save it to the CL Order History screen.

Contact Lens Worksheet

CL VISIT FEE: Nothing selected | PRINT | 00L 04-25-2022

Options: CL Eval Sphere, CL Eval Multifocal, Fit No Charge, Final, CL Eval Tonic, CL Eval Monovision, Take Home CL, Current CL, Trial, Other

Copy From: Select Sheet | Usage: | Select: | Copy to OD: | Copy to OS: | CL-400

	OD	OS
Lens Type	Custom RGP	Custom RGP
Make	new-test-M	new-test-M
BC	8.0	8.0
Diameter	12	13
OZ (Optical Zone)		
CT (Center Thickness)		
Coating	Coating236	Coating
Material	Material1	Material1258
Sphere/Power	+0.75	+0.50
Cylinder	-1.00	-1.25
Axis	005	000
Color	Blue	Blue
2"/W		
3"/W		
PC/W		
Blend		
Edge	Light	Light
Add		
DVA	20/30	20/25

Order History

Order #	Qty	Type	Color	IC	J	C	X	Dia	BC	Adx	Qty	Cost	Sp	Balance	CL Date	Auth Amt	Total	Auth #	Comments	Order	Delivery At	Qty	
00000001	1	CL	new-test-M	8.0	12.0			12.0	8.0		1	30.00		30.00									
00000002	2	CL	new-test-M	8.0	13.0			13.0	8.0		2	36.00		72.00									

Contact Lens Order History

Order #	Qty	Type	Color	IC	J	C	X	Dia	BC	Adx	Qty	Cost	Sp	Balance	CL Date	Auth Amt	Total	Auth #	Comments	Order	Delivery At	Qty	
00000001	1	CL	new-test-M	8.0	12.0			12.0	8.0		1	30.00		30.00									
00000002	2	CL	new-test-M	8.0	13.0			13.0	8.0		2	36.00		72.00									

Test Interpretation name and signature shows on all tests

On OCT and GDx type of tests, the name of the provider who interpreted the test was not showing and the signature was not aligned properly. We have since corrected this and now the doctor selected as the interpreter will print on all test as well as their signature.

INTERPRETED BY

iMW Dev OD, Staff

Signature



Date 05-20-2022 Time 01:04 PM

Ordered By on **GDx TEST (Finalized)** Patient Name: Alyssa '-&# Test - (47280) DOS: 05-20-2022

GDx **OU** (n) **OD** (yes) **OS**

Technician Comments :

Performed By : iMW Dev OD, Staff Patient Understanding & Cooperation : Good (yes) Fair Poor Diagnosis : Glaucoma Suspect

Physician Interpretation: -

Reliability : **OD** Good Fair Poor (yes)

OS Good (yes) Fair Poor

Test Results: -

	OD	OS
Normal	(n) Poor Study (y)	(n) Poor Study (n)
Nerve Fiber Thickness Map	Normal Appearing Nerve Fiber Layer (n) Suspicious Nerve Fiber Layer Thinning (n) Definite Nerve Fiber Layer Thinning (y)	Normal Appearing Nerve Fiber Layer (n) Suspicious Nerve Fiber Layer Thinning (n) Definite Nerve Fiber Layer Thinning (n)
Quadrant Deviation Map Outside Normal	Superior Quadrant (n) Nasal Quadrant (n) Temporal Quadrant (n) Inferior Quadrant (y)	Superior Quadrant (n) Nasal Quadrant (n) Temporal Quadrant (n) Inferior Quadrant (n)
Nerve Fiber Indicator	0-30 Normal (Low risk of Glaucoma) (n) 31-50 Borderline (n) 51+ (Abnormal risk of Glaucoma) (y)	0-30 Normal (Low risk of Glaucoma) (n) 31-50 Borderline (n) 51+ (Abnormal risk of Glaucoma) (n)
Other		

Treatment/Prognosis : -

Stable (n) Continue Meds (n) Monitor IOP (n) Tech to inform Pt. (n) Informed Pt result next visit (n)

F/U APA (y) Pt informed of results (n)

Comments :

Interpreted By: iMW Dev OD, Staff Future Appointments: 05-22-2022 09:00 AM Surgeon T IOL EXCHANGE CEC,
05-22-2022 04:10 PM Surgeon T IOL EXCHANGE CEC,
05-26-2022 01:00 PM iMW D BRIEF CEC,
07-19-2022 02:20 PM iMW D HRT/OCT CEC,
07-19-2022 04:00 PM iMW D HRT/OCT CEC,
07-19-2022 05:00 PM iMW D HRT/OCT CEC

Signature



Date 05-20-2022 Time 01:04 PM

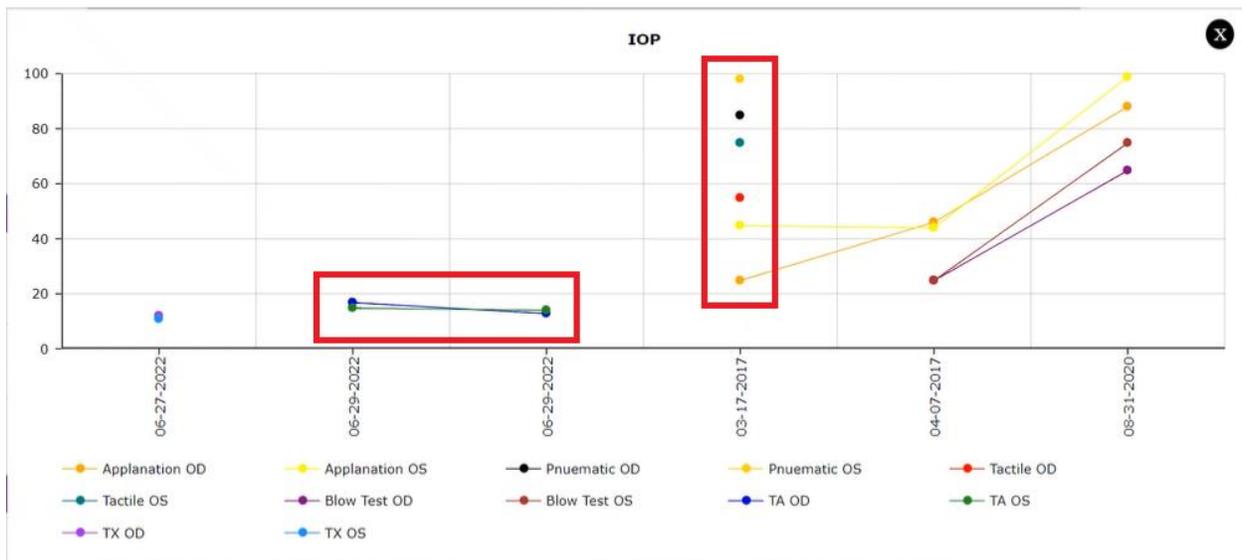
Spelling Corrections

Misspelling of the word "Abnormal" has been corrected on the EOM Chart section as well as on the Patient Summary Report.



IOP/Gonio Chart to show all Methods

The IOP chart that can be accessed through the IOP/Gonio section will now display all Methods used and will document on the IOP Chart.



Manifest Refractions Screen Display

The Manifest Refractions (MR1, MR2, Etc) will now display underneath one another to allow all the pertinent information to be displayed fully.

MR 1	Dev, iMW	GIVEN	05-10-2022	None	copy	GL/Prism	+/-Cyl			
OD	S -0.75	C -0.25	A 140	20/40		OU	Add +1.75	+1.25	SV	20/32(J4)
OS	S -0.75	C -0.25	A 140	20/40	20/20		Add +1.75	+1.25	SV	20/32(J4)
OD: -0.75, -0.25, 140, +1.75, +1.25 OS: -0.75, -0.25, 140, 140, +1.25										

MR 2	Dev, iMW	GIVEN	04-19-2022	None	copy	GL/Prism	+/-Cyl				
OD	S -0.50	C -0.75	A 150	20/30		OU	Add +1.50	+1.75		20/25(J1)	
OS	S -0.50	C -0.75	A 150	20/30	20/		Add +1.50	+1.75		20/25(J1)	
OD: -0.50, -0.75, 150, +1.50, +1.75 OS: -0.50, -0.75, 150, 150, +1.75											

BL Option not working under Fundus – Periphery and Retinal Exam

While in the Periphery or Retinal Exam under the Fundus section, if you needed to copy information from OD to OS you could do so by hitting the BL (or Bilateral) option on the screen. In the last update, the BL option would not do anything. It has since been corrected to now copy over the information from OD to OS from any BL option on the screen.

DR					BL	DR					
Vascular Occlusion					BL	Vascular Occlusion					
Vascular Sheathing	<input type="checkbox"/>	Superotemporal	Inferotemporal		BL	Vascular Sheathing	<input type="checkbox"/>	Superotemporal	Inferotemporal		
		Superonasal	Inferonasal	<input type="checkbox"/>	BL			Superonasal	Inferonasal	<input type="checkbox"/>	
Nevus	Disc Area <input type="checkbox"/> X <input type="checkbox"/>	Superotemporal	Inferotemporal		BL	Nevus	Disc Area <input type="checkbox"/> X <input type="checkbox"/>	Superotemporal	Inferotemporal		
		Superonasal	Inferonasal		BL			Superonasal	Inferonasal		
Peripheral Degeneration					BL	Peripheral Degeneration					
Peripheral Retinal Hemorrhage	Absent	Superotemporal	Inferotemporal		BL	Peripheral Retinal Hemorrhage	Absent	Superotemporal	Inferotemporal		
		Superonasal	Inferonasal		BL			Superonasal	Inferonasal		
Peripheral Neo vascularization	Absent	Superotemporal	Inferotemporal		BL	Peripheral Neo vascularization	Absent	Superotemporal	Inferotemporal		
		Superonasal	Inferonasal		BL			Superonasal	Inferonasal		
Retinal Tear	Absent	Single	Multiple	<input type="checkbox"/> o'clock	BL	Retinal Tear	Absent	Single	Multiple	<input type="checkbox"/> o'clock	
Retinal Detachment	Absent	Present	Macula On	Macula Off	BL	Retinal Detachment	Absent	Present	Macula On	Macula Off	
		Superotemporal	Inferotemporal	Superonasal	Inferonasal			Superotemporal	Inferotemporal	Superonasal	Inferonasal

Done Reset Previous Cancel

Superbill Selections Disappearing

While working through the Superbill screen, after a few items were selected, the options to Select the Current Eye Code and Select Calculated E/M Code would move down so that you were unable to see or select one of the options. This has been corrected so these fields are constant and will no longer move.

Assessed Service Level

Procedure only Visit Post Op Visit

Eye Code

Qualify for: Intermediate - 92012

Comprehensive - 92014 Default Fees: \$185.00

List items that must be completed to qualify for level - Intermediate

- HPI - Medical History - Medical Conditions - Vision - External Exam - L & A

Medical Decision Making E&M Code: 99212

Calculated E & M

	99212	99213	99214	99215
Level Of MDM	Minimal	Low	Moderate	High
Number and/or Complexity of Problems addressed at the Encounter.	Minimal 1 self-limited or minor problem <input type="checkbox"/>	Low 2 self-limited or minor problem OR 1 stable Chronic OR 1 Acute <input type="checkbox"/>	Moderate 1 chronic Wiprogessions OR 2 Chronic stable OR 1 New Undiagnosed OR 1 Acute <input type="checkbox"/>	High 1 Chronic Severe Progression OR 1 Acute or Chronic with immediate threat to life body function <input type="checkbox"/>
Amount and/or Complexity of data to be Reviewed Analyzed.	Minimal or none <input type="checkbox"/>	Limited 1 or 2 Categories <input type="checkbox"/>	Moderate 1 or 3 Categories <input type="checkbox"/>	Extensive 2 or 3 Categories <input type="checkbox"/>
Risk of Complication and/or Morbidity or Mortality of Patient Management.	Minimal <input type="checkbox"/>	Low <input type="checkbox"/>	Moderate <input type="checkbox"/>	High <input type="checkbox"/>
Time-Based	00:00			

Select Current Eye Code Select Calculated E/M Code Cancel

REASON FOR TRANSITION OF CARE COMMENTS

Procedures – CPT Selection

The Procedure screen will now only code for the Specific CPTs that the user selects. It will no longer pull all CPT codes associated with the Procedure, only the checked CPTs will be used on the Superbill. This will include CPTs that have special characters such as greater than, less than, or equals (<, > or =).

Procedures Test, Nicole - 45994 (DOB - 04-05-1915, Age - 107)

ALLERGIES BP Heart Att

New Procedure 03-08-2022 01:18

Proc Note Consent Form Op Report

PROCEDURES Eyelid lesion - injection with Kenalog

SITE OU OD OS

CPT CODE 11900 => E1;

DX CODE H00.1-- CHALAZION

TIME

Select All Deselect All

11900 => E1; ✓

11900 => E2;

11900 => E3;

11900 => E4;

Super Bill		Dx Assist		Total Charges: \$0.00		VIP		Print Meds	
DX CODES									
1	H00.14	2		3		4		5	
7		8		9		10		11	
12									
CPT	Units	Dx Codes		Mod1	Mod2	Mod3	Mod4		
1 11900	1	H00.14		E1					
2	1								

Procedures – Consent Forms

In the previous version, there was an issue where the patient’s signature would not save on the form. This has been corrected. The patient’s signature will now save to any linked procedure consent form.

New Procedure 05-17-2022 09:36 05-11-2022 11:58 05-05-2022 08:03 04-15-2022 00:41

Proc Note **Consent Form** Op Report Amendment

SELECT CONSENT FORM: CEC_Consent I & D Conjunctival Cyst

CONSENT TO PROCEDURE

I hereby authorize Dr. Dev and such assistants as may be selected by him/her to perform upon myself the following operation or diagnostic procedure(s):

Incite and drain conjunctival cyst SITE

The above operation and/or procedure necessary to care for or diagnose my condition have been explained to me by a member of the medical staff and I have been made aware of certain risks and consequences associated with the procedure and of the possible alternative methods of treatment if any. No guarantee has been given by anyone as to the results that may be obtained.

It has been explained to me that during the course of the operation, unforeseen conditions may be revealed that necessitate an extension of the original procedures or different procedures than those explained to me. I, therefore authorize and request that the above named doctor and his assistants or designees perform such surgical or other procedures as are necessary or desirable in the exercise of professional judgment. The authority granted under this paragraph shall extend to care for all related condition that require treatment including those not known to the physician at the time the operation commenced.

I consent to the administration of such anesthetics as may be considered necessary or advisable by the physician responsible for this service.

I authorize the physician to dispose of any tissue removed in the course of this procedure.

I qualify this consent by striking out any inapplicable items above and by the following exceptions:

NONE
(Specify any exceptions or indicate none)

I certify that I have read and fully understand the above consent, that the explanations referred to therein were made, and that all blanks were completed and inapplicable items, if any, were stricken before I signed.

Patient Name Alyssa Test



Patient Signature
05-24-2022 12:55 PM

Sx Planning Sheet fixes

The new Sx Planning sheet was rolled out in version 2.05 needed a few things corrected on it. Importing of test were only displaying the first two images. Now you can all previous tests that have been imported. There was also an issue with uploading the saved Lens Type. This issue has also been resolved and users can now upload and save the lens information to this sheet.




Lens Type: Barrett Toric

Calculate Lens **Upload report**

Step 1: Select Lens type.
Step 2: Click Calculate Lens.
Step 3: Fill Calculator / hit Calculate.

Step 4: Print Calculator to PDF file.
Step 5: Save PDF file to local computer.
Step 6: Click upload reports button.

Lens Type: -Select Calcul

Calculate Lens **Upload report**

Step 1: Select Lens type.
Step 2: Click Calculate Lens.
Step 3: Fill Calculator / hit Calculate.

Step 4: Print Calculator to PDF file.
Step 5: Save PDF file to local computer.
Step 6: Click upload reports button.

MU Demographic Information not printing

On the Patient Summary that is printed from the Work View screen, the Language, Race and Ethnicity were not reflecting what was selected in the Patient Demographics because the font color of that field were set to white. So the information was there, but could not be seen. The font has since been changed from white to black so now the verbiage is visible.

VISIT NOTES	DOS: 06-08-2021	PRINTED BY: ID on 06-08-2021 02:56:45
MR. TAFSIR, MD Q MS-178621		SURGERY CENTER
Male (28 Yr.) 06-08-1992		Address : 551 Millburn Ave.
Language : English		: Short Hills, NJ 07078
Race : Native Hawaiian or Other Pacific Islander		Phone No. : 973-379-2544
Ethnicity : Hispanic or Latino,American Indians		Fax : 973-379-1317
Address : H No-10		
Address 2 : Street 1		
Los Angeles, CA 90002		
Phone No. : 999-999-9999		

Op Notes to appear under the Docs and Patient Summary

Op Notes that are used for Procedures will now display in the Docs section for the patient under the Operative Notes folder. Users will also be able to select procedure states of service on the Patient Summary report if they wish to include that information on the printout.

Operative Notes

Search Docs.

createPdf.php

- Favorite
- Signed
- Signed Package
- Consult Letter
- CCDA
- Fax Outbox
- Fax Inbox
- Pt. Docs
- Scan Docs
- Operative Notes
- 05-20-2022
- CEC_Conjunctival Cyst I & D
- Pt. Instruction Docs
- Multi Upload

Print Patient Record

CLINICAL SUMMARY

EXCLUSION

All

Modification History

Chart Notes

Medical History

Diagnostic Tests

Include Patient Amendment

Include Patient Communication

Glaucoma Flow Sheet

Record Release

HIPAA

This Visit: 05-17-2022

Include Provider Notes

Include Legal Forms

Include Demographics

A/Scan

TEST SELECTIONS

VF: Nothing selected

OCT: Nothing selected

GDX: Nothing selected

SUMMARY

All

Problem List

Allergies

Ocular Meds

Systemic Meds

General Health

Active only

All

Active only

All

Active only

All

Active only

All

Ocular Health

Consult Letters: Nothing selected

Operative Note: Nothing selected

Select All Deselect All

05-20-2022

PATIENT INFORMATION

All

This Visit Electronics

Demographics

Legal Forms

Medical History Screen

You can now jump and move freely in the Patient's Medical history without the system freezing or getting hung up on one section. In Previous versions, if you were documenting a Patient's Vitals and then saved that information and tried to go into a different section via the Purple Hyperlinks listed on the left side of the screen, nothing would happen. This has been corrected so now when a hyperlink is selected, it goes to the area that was selected.

Medications
Ocular None Eye Problems Any Conditions <ul style="list-style-type: none">◦ Dry Eyes◦ Glaucoma◦ Cataracts
Blood Sugar
Cholesterol
General Health <ul style="list-style-type: none">◦ Diabetes - Diet◦ High Blood Pressure◦ Annual colorectal cancer screenings◦ Received flu vaccine :◦ High-risk for cardiac events on aspirin prophylaxis◦ Received Pneumococcal Vaccine :◦ Falls: Risk Assessment :Patient not at risk for falls◦ Blood Pressure - 120/100 :Hypertensive BP reading documented◦ AND the indicated follow-up is documented
Review of Systems 14 / 14 <ul style="list-style-type: none">◦ Cardiovascular◦ Respiratory◦ All recorded systems are negative except as noted above.
Social <ul style="list-style-type: none">◦ Smoke: Current every day smoker of Cigarettes◦ Cessation Counseling: Advised patient to Quit On 04-19-2022◦ Alcohol: Beer
Ocular Medication <ul style="list-style-type: none">◦ Restasis MultiDose
Ocular Sx/Procedures <ul style="list-style-type: none">◦ Blepharoplasty (BUL,...◦ Eyelid - Epilation o...

REPORT FIXES

Day Appointments

This report is used in conjunction with an outside service such as Televox for Patient Appointment Reminders. This report would allow multiple instances of patient appointments to appear in the exported file based on the date range given. Now, by selecting the Send Unique Email option, the patient will only be listed in the file one time, pulling the first appointment that falls within the date range specified.

Day Appts

PRACTICE FILTER

Export From: 04-02-2022 | Export To: 04-26-2022

Facility: Select All | Provider: Select All

Procedure Type: Select All

Report Type: Televox | Template: Select Template

Exclude Sent Email

Send Unique Email

Patients having phone no but not email ids

A/R Aging Insurance PDF balances

When selecting to print the PDF version of this report, the balance field was cutting off making it impossible to see. The report balances would only show if it was just viewed on the screen. This has been corrected so now when the PDF is printed, the Balance field prints out with the rest of the data.

Description	00 - 30	31 - 60	61 - 90	91 - 120	121 - 150	151 - 180	181+	Balance
- 47236 - 09-01-54 (67 Yr.)								
03-02-22 - 300776 (03-02-22)		\$275.00						\$275.00
03-01-22 - 300774 (03-02-22)		\$175.00						\$175.00
Claim Rejection, Test - 47241 - 03-08-78 (44 Yr.)								
03-08-22 - 300804 (00-00-00)		\$95.00						\$95.00
47237 - 03-02-88 (34 Yr.)								
04-18-22 - 300951 (00-00-00)	\$150.00							\$150.00
03-02-22 - 300775 (03-02-22)		\$175.00						\$175.00
- 44228 - 08-21-91 (38 Yr.)								
04-07-22 - 300926 (04-07-22)	\$60.00							\$60.00

A/R Aging Insurance/Patient New Buckets

Additional Aging buckets have been created for both the AR Aging Insurance and AR Aging Patient Reports. We have surpassed the 181+ by adding in buckets in 30 day increments up to 1 year - 361+.

The screenshot shows the 'ANALYTIC FILTER' section of a software interface. It includes several filter options: 'Ins. Group' (Select All), 'Ins. Carriers' (Select All), 'Ins. Group by' (Nothing selected), 'CPT' (Select All), 'Aging From' (00), and 'Aging To' (361+). Below these is a '>Balance Amount' field. The 'GROUP BY' section has 'Insurance' selected. The 'INCLUDE' section has 'Payments' and 'Adjustments' unchecked. The 'SAVED CRITERIA' section has a 'Saved Searches' dropdown set to 'Select'. A dropdown menu is open for 'Aging To', showing a list of values from 120 to 360, with '361+' highlighted in a red box at the bottom.

Facilities and POS Facilities

When you choose to run a report based on the Facility, the list will show either the name that was setup in the Facility table or the POS (place of service) facility that is linked to the Facility.

This screenshot shows a 'Facility' dropdown menu. The menu is open, displaying a list of facility names: 'Carter Eye Center' and 'North Dallas SurgiCare'. There are 'Select All' and 'Deselect All' buttons at the top of the menu.

Pulled from the facility Table

This screenshot shows a 'Facility' dropdown menu. The menu is open, displaying a list of facility codes: 'CEC - 11' and 'NDS - 24'. There are 'Select All' and 'Deselect All' buttons at the top of the menu.

Pulled from the POS Facility which is also linked to the Facility Table

Assessment Report

There has been a new Action field added to the filters in this report. Users can now choose Pre-Collections as an Action and run the report based on it.

The screenshot shows the 'PRACTICE FILTER' section of an 'Assessment' report. The filters include:

- Groups: Select All
- Provider: Select All
- Facility: Select All
- Collection Letters: Select
- Start Date: From [calendar icon]
- End Date: To [calendar icon]
- Action Code: Select All (dropdown menu is open)
- Last Name: From [] To []

The 'Action Code' dropdown menu is open, showing the following options:

- Select All
- Deselect All
- 5nd collection letter
- 6rd collection letter
- Needs Phone call
- Needs Phone call2
- Paid by Collection Agency
- Paid by Collection Agency2
- Pre-Collection** (highlighted with a red box)
- Pt on payment plan
- Pt on payment plan2
- Sent to Collection Agency

Practice Analytic Report Timing Out

If you chose to run this report for a long period of time (over 3 Months for the date range), you may have experienced the report timing out. This is a large report and as such the amount of data that is contained within was causing it to time out if ran for 6-month]

[0periods or longer. This issue has since been correct. You can now run this report based on any date range and the data will pull forward.

You can also choose to include the Patient's Date of Birth on this report by selecting the Patient DOB filter on the left side. This will incorporate the patient's date of birth field into this report.

Practice Analytics

Period: Monthly
Time From: Select Time To: Select Summary Detail

DOS DOC DOR DOT

No Del Amt.

ANALYTIC FILTER

Insurance Group: Select All Ins. Carriers: Select All Ins. Types: Select All
 ICD10 Codes: Select All CPT Category: Select All
 CPT Category 2: Select All Modifiers: Select All Sort By: Patient

Registered Facility

GROUP BY

Groups Facility Physician
 Operators Department Procedure

INCLUDE

Appointment CUI/CO/Phys. Adj.
 Payments Adjustments
 Summary Charges Delete Transaction

Patient DOC

SAVED CRITERIA

Saved Searches: Select Save

FORMAT

View PDF CSV

SEARCH

Practice Analytics Report (Detail) Monthly (DOT) From: 05-01-2022 To: 05-24-2022 Time: Created by ID on 05-24-2022 10:18 AM

Patient	ID	Physician	Facility	DOB	DOS	DOT	Enc. #	CPT	CPT Desc	Modifiers	Units	DX	Primary Insurance	Secondary Insurance	Charges	Pat. Paid	Pr. Paid	Sec. Paid	Tot. Paid	Credit	Write-Off					
Filing Physician: Carter, Harvey L. Facility: CEC-11																										
Perez, Blanca	19747	Carter, Harvey L.	CEC-11	11-30-1945	05-19-2022	05-19-2022		301078 92202	Ophthalmoscopy, extended, with drawing of optic nerve or macula		1	H40.023	AET00	No Insurance	\$70.56											
Test, Alyssa B.	47280	Carter, Harvey L.	CEC-11	06-25-2000	05-20-2022	05-20-2022		301080 66170_Inst	Trabeculectomy		1	H42	CIGNA	No Insurance	\$1,148.00											
Facility Total:																2				\$1,218.56						
Filing Physician: Dev, IMW Facility: No Facility																										
Artemina, Testing	47296	Dev, IMW	No Facility	05-16-1988	05-16-2022	05-16-2022		301056 92002	Ophth. Intermid New		1	H28 H34.232	SELF PAY	SELF PAY	\$175.00					\$175.00						
Facility Total:																1				\$175.00						
Facility: CEC-11																										
Aubaine, Chenin Blanc	47236	Dev, IMW	CEC-11	09-01-1954	03-02-2022	05-03-2022		300776 99215	Office Est. Level V		1	R25.8, E75.22, H28	AAR00	MED00		\$87.00	\$15.00	\$102.00		\$75.00						
Billing, Paper G.	47295	Dev, IMW	CEC-11	05-12-1996	05-12-2022	05-12-2022		301052 92071	Fitting of CL for treatment of ocular surface disease		1	H49.22	AAR00	No Insurance	\$147.00											
NEEL, GUY	44044	Dev, IMW	CEC-11	02-27-1963	05-18-2022	05-18-2022		301037 92002	Ophth. Intermid New		1	G44.201, H28	SELF PAY	SELF PAY	\$175.00											
Taxonomy, Taxline	47300	Dev, IMW	CEC-11	05-18-18	05-18-2022	05-18-2022		301067 92004	Ophth Comp New		1	D04.112, H24.7X9	AAR00	No Insurance	\$315.00											

EID Status Report Insurance Filter

There is an Insurance Carriers filter under the Analytic Filter section of this report. By selecting an Insurance company, the Excel will show any payments made by that specific insurance.

EID Status

PRACTICE FILTER

Groups: Select All Provider: Select All
 Facility: Select All

Period: 07-08-2021 07-08-2022
 DOS DOC
 Only records having balance

ANALYTIC FILTER

Ins. Carriers: AARP1

FORMAT

CSV

	J	K	L	M	N
	Charge An	Charge Ac	Charge Ba	Insurance Payments	Patient P
L	197	97	0	100	
L	208	100	0	108	
L	250	50	0	200	
L	196	100	0	96	
L	98	74	0	24	
L	260	173	0	87	
L	150	100	0	50	
L	147	147	0	0	
L	45	20	0	25	
L	50	50	0	100	
L	47	100	0	20	
L	38	38	0	47	
L			0	0	

MIPS Report name updated

The MIPS 2020 PI report name has been updated to MIPS 2021. All terminology has also been updated to reflect the correct year. Parameters have also been updated to accommodate the 2021 report.



BILLING OPTICAL **REPORTS** Search patient... Active [Dropdown] [Search] [Info]

- Scheduler
- Practice Analytics
- Financials
- Compliance** →
- CCD
- API
- State
- Optical
- Reminders
- Clinical
- Rules
- iPortal

- Audit
- Stage 2016
- Transitional ACI (Promoting Interoperability) 2018
- ACI (Promoting Interoperability) 2018
- 2019 MIPS PI
- 2020 MIPS PI
- User Log
- 2021 MIPS PI**
- 2020 QRDA Export
- 2019 QRDA Export
- 2020 QRDA-1 Import
- CQM Import

Reports | I OtrSPeort, I Avnl D - 20743 | Ophth MK | eRx

2021 MIPS PI

TIN: enSirol Chc enSA, hMIpeenh S o | NPI: 3178151694 - Aaberg, Thomas, I | Date From: 06-01-2022 | To: 06-29-2022 | [Get Report](#) | [Download eRx](#)

Measure	Numerator	Denominator	Percentage	Anti-Numerator
e-Prescribing	0	0	NA	0
Support Electronic Referral Loops by Sending Health Information	0	0	NA	0
Support Electronic Referral Loops by Receiving and Reconciling Health	0	0	NA	0
Provide Patients Electronic Access to their Health Information	20	21	95%	1
<input type="checkbox"/> Immunization Registry Reporting	NO			
<input type="checkbox"/> Electronic Case Reporting	NO			
<input type="checkbox"/> Public Health Registry Reporting	NO			
<input type="checkbox"/> Syndromic Surveillance Reporting	NO			
<input type="checkbox"/> Clinical Data Registry Reporting (IRIS)	NO			
<input type="checkbox"/> Security Risk Analysis	NO			



DOCUMENTS

Variables and Features have been updated

Document variables have been updated to allow features such as Bold, Underline and Italics to be linked to them. In previous versions, these options may not have worked.

Dear iMW Dev
I examined: Mr.Test,Michael - 47286 (DOB: 10-14-1952) On: 04-19-2022
Presenting Complaint & History: ***Italics***
A 69 Yr. old male patient 1. The patient complains of difficulty when viewing TV, n
hazy symptoms affecting their eyes/vision. The condition's severity increased sinc
Visual Acuity - CC: - 20/30 **Bold & Underline** Pinhole OD: **S** -2.00
Visual Acuity - SC: - 20/50 Pinhole OS: **S** -2.00
Right eye: Left eye:
Eye Exam remarkable for: Right
B Contact Lens Prescription with no injection or lesions. **Out May:** The entire eye is pink

Other variables that have been corrected were located on the Contact Lens Prescription. Notes, Patient Signature, Disinfecting and CL Comment will now display the appropriate information when populated from the CL Screen.

Contact Lens Rx									
Date of Issue: 04-19-2022									
	Sphere	Cylinder	Axis	BC	Diameter	Lens Type	ADD	Coating	Material
OD	+1.25	-5.00	000°	8.5	14.2	J&J-1-Day Acuvue Define 8.5 (All Variants, 30 Pk)-D		{COATING OD}	{MATERIAL OD}
OS	+1.25	-5.00	000°	8.5	14.2	J&J-1-Day Acuvue Define 8.5 (All Variants, 30 Pk)-D		{COATING OS}	{MATERIAL OS}

Disinfecting: ClearCare

Note: Patient will use as Trial

Additional Comments:

Additional Comments:

Patient Signature

iMW Dev 

****This Prescription Expires 1 year from Date Of Service**

The Coating and Lens material will also print out now on the CL Prescription when reported for Custom RGP Lenses.

Contact Lens Rx

Date of Issue: 04-19-2022

	Sphere	Cylinder	Axis	BC	Diameter	Lens Type	ADD	CT/ OZ	Coating	Material
OD		-5.00	000				+0.50	/	Polly	Plastic
OS		-5.00	000			J&J-1-Day Acuvue Define 8.5 (All Variants, 30 Pk)-D	+0.50	/	Polly	Plastic

The Glasses Template will allow users to add a Glare Option to the Prescription. Using Glare OD and/or Glare OS, these two fields will now incorporate data onto the Glasses Prescription.

Patient Name: Alyssa Test

Patient DOB: 06-29-2000

Patient Address: 1234 Fake Street Charlotte, NC - 28214

Final Spectacle Rx

Date of Service: 05-05-2022

Expiration Date: This prescription expires 1 year from the above Date of Service.

	Sphere	Cylinder	Axis	TRIFOCAL	Add	Horizontal Prism	Vertical Prism	Glare
OD	-0.75	-0.25	140°	+1.25	+1.75	1.25▲BI	1 BD	OD Vision 20/20
OS	-0.75	-0.25	140°	+1.25	+1.75	1.5▲BO	1.75 BU	OS Vision 20/15

Anti-Reflective for Night Driving. (Y/N)

Remarks/Surgery Dates:

Other fields that were previously not printing information correctly were Consult Letter variables for Ocular Medications, Clinical Order Variables, and Systemic Medications and Patient Allergies. These fields will now pull in the appropriate value when reported in the patient's Medical History.

Restasis MultiDose(0.05%) - OU

Metformin

latex gloves(rash), penicillin G sodium(rash)

Visual Acuity - CC: - 20/30

Pinhole OD: S -2.00

Formatting issues

There were reported issues where face sheets, Consult letters, etc. when printed were running off the page. The margins for viewing and printing documents has been corrected so they will display and print properly.

Images Missing or not displaying

Prism Images that were previously not displaying on Prescriptions will now display and print.

Dana, TX 75203

Patient Name: Nicole Test
Patient DOB: 04-05-1915
Patient Address: Austin Portland, OR - 97210

Final Spectacle Rx
Date of Service: 04-19-2022
Expiration Date: This prescription expires 1 year from the above Date of Service.

	Sphere	Cylinder	Axis	TRIFOCAL	Add	Horizontal Prism	Vertical Prism	Galre
OD	-3.00	-1.50	130°	+0.75	+0.75			
OS	-3.00	-1.50	130°	+0.75	+0.75			

Anti-Reflective for Night Driving. (Y/N)

Remarks/Surgery Dates:

IMW Dev,

Prescription glasses are a medical device that require the proper care and attention. It is important to have them prepared and checked by a qualified Optician.

(Given) ID
ODS -3.00 C -1.50 A 13020/25 Add +0.75 +0.75 20/25(J1)
OSS -3.00 C -1.50 A 13020/25 Add +0.75 +0.75 20/25(J1)
Dev, IMW
ODS -3.00 C -3.00 A 14020/40 Add +1.25 +1.25 20/40(J3)
OSS -3.00 C -3.00 A 14020/40 Add +1.25 +1.25 20/40(J3)

•
(Given) ID
ODS -3.00 C -1.50 A 13020/25 Add +0.75 +0.75 20/25(J1)
OSS -3.00 C -1.50 A 13020/25 Add +0.75 +0.75 20/25(J1)

Logos that were formatted on documents that were previously not displaying correctly when printed or faxed will now appear as they should. They will also appear on the consult letters.





{LOGGED_IN_FACILITY_NAME}

{LOGGED_IN_FACILITY_ADDRESS}

{MEDICAL DOCTOR}

{PCP City}, {PCP State}, {PCP ZIP}

Dear {REFERRING PHY.}

Today's date: {Date}

I examined: {PATIENT NAME TITLE}{LAST NAME},{PATIENT FIRST NAME} - {PatientID} (DOB: {DOB}) On: {DOS}

Presenting Complaint & History:

{CC} {HISTORY}

Visual Acuity - CC:{V-CC-OD} Pinhole OD:{PINHOLE OD}
Visual Acuity - SC:{V-CC-OS} Pinhole OS:{PINHOLE OS}

Close

OPTICAL

Printing Prescriptions

Prescriptions for patients were not printing as reported. When printing the prescription from the Optical Module, the abbreviations will not print out correctly.

The image shows a software interface with two main components. At the top is a 'PRISM' window with input fields for OD and OS. Below it is a browser window titled 'Optical - Google Chrome' displaying a 'Lens Prescriptions' table for 'Test, IMW - 45357'. The table has columns for DOS, Vision, Sphere, Cylinder, Axis, Add, Prism, DPD, and NPD. The 'Prism' column contains two rows of data: '5.00 BI / 3.00 BD' and '2.50 BO / 4.75 BU', which are highlighted with a red rectangular box.

DOS	Vision	Sphere	Cylinder	Axis	Add	Prism	DPD	NPD
10-28-2021	OD	-8.75	-14.00	030		5.00 BI / 3.00 BD		
IMW Rx	OS	-7.50	-14.25	050	+3.00	2.50 BO / 4.75 BU		

Previously deleted brands will now show when re-synced

If a brand was deleted in Optical and then the user went into iDoc Sync and selected to now add that brand into their optical data, the brand would not show. Now, regardless of the status in optical, which ever brand is selected to be synced into Optical will appear in the active list. This will also update the charges in Optical that are associated with the imported Brands and Frames.

Frames Lenses Contact Lenses Medicines Supplies Set Up

<input type="checkbox"/> Brand Name	Manufacturer	Status
<input type="checkbox"/> Abba Optical	Abba Optical	■
<input type="checkbox"/> ACTIVA	BEONE Optical	■
<input type="checkbox"/> Active O2 Eyewear	Legre Eyewear	■
<input type="checkbox"/> Adensco	Safilo USA	■

↓

Frames Data Import

- Manufacturers
- Brands
- Colors
- Frames
- Frames Image

↓

Frames Lenses Contact Lenses Medicines Supplies Set Up

<input type="checkbox"/> Brand Name	Manufacturer	Status
<input type="checkbox"/> Abba Optical	Abba Optical	■
<input type="checkbox"/> ACTIVA	BEONE Optical	■
<input type="checkbox"/> Active O2 Eyewear	Legre Eyewear	■
<input type="checkbox"/> Adensco	Safilo USA	■

Capture Report

Previously, the Capture Report did not display all the information correctly. This has since been fixed. Now, all fields will reflect the correct corresponding counts.

Capture Report

Summary
 Detail

Report for Date : 04-01-2022 To 06-30-2022 Created by ID on 05-13-2022 12:06

Provider: All Group (iDoc): All Facility (iDoc): All

DOS	Patient Name - ID	Provider	Facility (iDoc)	Facility (Opt.)	Rx. given	Order count	Re Make Count	Re Order Count	Order Total
05-09-2022	Test1,Lisa1 - 47239	Dev,iMW	Carter Eye Center	Optical	1	2	1	0	\$1412.5
05-05-2022	Test,Alyssa - 47280	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
05-05-2022	Test,Alyssa - 47280	Dev,iMW	Carter Eye Center		0	0	0	0	\$0
05-04-2022	Test,Nicole - 45994	Dev,iMW			1	0	0	0	\$0
05-04-2022	Neece,Amanda - 13588	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
05-03-2022	Neelima,Sample - 47237	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-28-2022	Test,Test1 - 46188	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-28-2022	Test,Test1 - 46188	Dev,iMW	Carter Eye Center		0	0	0	0	\$0
04-26-2022	Test,Delete This - 45653	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-26-2022	Test,Delete This - 45653	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-22-2022	Neelima,Sample - 47237	Dev,iMW	North Dallas Surgi Care		1	0	0	0	\$0
04-22-2022	Neelima,Sample - 47237	Dev,iMW	North Dallas Surgi Care		1	0	0	0	\$0
04-21-2022	Testolin,Carol - 23733	Dev,iMW	Carter Eye Center	Optical	1	5	1	0	\$5267.5
04-21-2022	Perez,Agustina - 2770	Dev,iMW	Carter Eye Center	Optical	1	1	0	0	\$100
04-20-2022	14382,Test - 47289	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-19-2022	Test,Michael P - 47286	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-19-2022	Test,Nicole - 45994	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-14-2022	Test,Alyssa - 47280	Dev,iMW	Carter Eye Center		0	0	0	0	\$0
04-14-2022	Test,Alyssa - 47280	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-13-2022	Refraction,Third - 47251	Dev,iMW	Carter Eye Center	Optical	1	2	0	0	\$0
04-13-2022	Test,Alyssa - 47280	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-12-2022	Sathyan,Divya - 9562	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-12-2022	Sathyan,Divya - 9562	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-12-2022	Test,Dummy - 6778	Dev,iMW	Carter Eye Center		1	0	0	0	\$0
04-12-2022	Test,Dummy - 6778	Dev,iMW	Carter Eye Center		0	0	0	0	\$0



ASC

Single Sign On

Users can now access the ASC iDoc module of iMedicWare without having to leave or minimize IMW first. This feature is based on permissions and must be setup for each user.

Start by going into Settings > Admin > Users > Privileges. For each user that will be allowed to access the iASC Link or iASC EMR link, you will need to check the appropriate box(es) in the Icons section.

The screenshot shows the 'Privileges' configuration window. A modal titled 'integration Privileges' is open, displaying a list of permissions. The 'ASC SSO URL' checkbox is checked and highlighted with a red box. A red arrow points from the 'Integrations' category in the left sidebar to this checkbox. Below the modal, the 'ICONS' section is visible, with 'iASC Link' and 'iASC Emr' checkboxes checked and highlighted with a red box.

Once the permissions are set up, the icons will appear for the user on the bottom left of the screen.



Clicking on the first icon will bring you to the sign on screen for the iASC link. The second icon will bring you to the sign on screen for the iASC EMR link.

New Product Added to the Intra-Op Product Control section

Under Today's Visit, in the Operating Room >> Intra-Op Record, Omidria 4ml has been added to the Product Control section in the list of items that can be added to the Infusion Bottle.

The screenshot shows the 'Product Control' interface. At the top, there are checkboxes for 'BSS' and 'BSS Plus', and a status indicator 'N/A'. Below, the 'Added To Infusion Bottle' section contains a table of items. The 'Omidria 4ml' row is highlighted with a red box. At the bottom, there is a 'Supplies' section with a 'Supply Used' dropdown, an 'Add More Supplies' input field, and an 'Add' button.

Item	Quantity
Epinephrine 0.3ml (300mcg)	<input type="checkbox"/>
Vancomycin 0.1 ml (10 mg)	<input type="checkbox"/>
Vancomycin 0.2 ml (10 mg)	<input type="checkbox"/>
Omidria 4ml	<input type="checkbox"/>
Other	<input type="checkbox"/>

Ability to open chart sections on multiple screens

While working in the patient's chart, under Today's Visit, you now have the capability to open the individual charting screens on multiple windows by copying and pasting the URL in a new window.

The screenshot shows the iMedWare Surgery Center EMR interface. At the top, the browser address bar is highlighted with a red box, containing the URL: https://qa207.mycareimw.com/iascemr/mainpage.php?patient_id=60&pConfId=55&multiwin=yes&stub_id=390. The interface includes a header with the user name 'Logged in Admin Admin', the organization 'iMedWare Surgery Center', and the date '05/18/2022 08:52:46 AM'. Below the header, there are tabs for 'Today's Visit', 'Pre-Op Aldrete Scoring System', 'Ocular Surgery', 'Progress Notes', 'Patient Forms', and 'Help ?'. The main content area displays patient information (Patient Name, DOB, Address, Age, Sex, Surgery Date, Surgeon) and a 'Base Line Vital Signs' section. The 'Today's Visit' section is expanded, showing several assessment categories: Activity, Respiration, Circulation, and Color. Each category has a list of checkboxes and a 'Point(s) Earned' column. At the bottom of the interface, there are buttons for 'Finalize', 'Save', 'Cancel', 'Print', 'Save & Print', and 'Print EMR'.

→ https://qa207.mycareimw.com/iascemr/mainpage.php?patient_id=60&pConfId=55&multiwin=yes&stub_id=390

Inactive Procedure Categories now suppressed

Previously, if a Procedure Category was made inactive, it would still display in the dropdown in various sections of the ASC Chart. This issue has been fixed and now any procedure category that has been made inactive will no longer show in an active dropdown.

ENHANCEMENTS

CCDA and Direct Messaging

ImedicWare will now allow users to create and send out the Consolidated Clinical Document Architecture or CCDA information via Direct Messaging. This encrypted information can be attached to a new direct message via the User Console simply by clicking the Get DOS button. This option in turn will allow users to select a single DOS or all Dates of Service. Once the CCDA is attached to the message it is sent to the recipient where they can download the zipped file and open it to access the information.

The screenshot displays the 'Send Direct Message' window. On the left, the 'MAIL DETAILS' section includes fields for 'To' (drhcarter@cartereyecenter.imwdirect.c), 'Patient' (Alyssa, Test), 'Select Visit' (05-17-2022), and 'Subject'. Below these are 'Attach CCDA' and 'Attach XML' buttons. On the right, the 'PATIENT DETAILS' section shows: Name: Test, Alyssa B. - 47280; Gender: Female; DOB: 06-29-2000; Address: 1234 Fake Street, Charlotte, NC - 28214; Home: 523-555-1212; Work: ; Cell: 523-555-1212; Email: testemail@gmail.com; Appt: ID / 05-26-2022 01:00 PM / CEC. A 'Send Message' button is at the bottom center, and a 'Close' button is at the bottom right. Below the main window, a message preview shows an attachment: '101647-CCDA-1650377804.zip' with 'View' and 'SHA2 Key' links, and a 'Reply' button.

Schedule Status Color Override

Now users can choose to have the color they selected in the Schedule Status Screen override the color of the booked appointment on the Scheduler when the status of an appointment changes.

Schedule Statuses are short descriptions of where the patient and their appointment lies within the system. The most widely used is Cancelled and No Show. By setting a color for these two statuses, you can see any day where patients cancelled or didn't come in. Visually, it helps the scheduler see where time slots have opened to fit in other appointments if need be.

To use this feature, you will start by going to Settings>>Scheduler>>Schedule Status. Any active status listed can be set to have a specific color so when the Appointment Status is changed on the scheduler, it will change to the color you had previously selected.

Double click on any existing status to open it up. Then select a color and save the Status.

Edit Record
✕

Schedule Status

Color

Alias

Save
Reset
Cancel

Then, to turn on the Override feature, Select YES on the bottom of the screen. The Value you select will save automatically.

Schedule Status							
SCHEDULE STATUS	COLOR	ALIAS	All	SCHEDULE STATUS	COLOR	ALIAS	STATUS
Aborted Surgery		A/Sx	■	Arrived		AR	■
Arrived Late		AL	■	Billing Done		BD	■
cancelled		Cancelled	■	Chart Pulled		CP	■
Check-in		CI	■	Checked Out		CO	■
Coding Done		CD	■	Confirm		CF	■
Deleted (for system only)		Deleted	■	First Available		FA	■
In Exam Room		ER	■	In Waiting Room		WR	■
Insurance Verified		IV	■	Insurance/Financial Issue		FI	■
Left without visit		LV	■	Left-Message		LM	■
No Show		NS	■			NC	■
Patient Portal Consent Updated		PPC	■			PPD	■
Patient Portal Medical Hx Updated		PPM	■			PC	■
Ready		Ready	■			RC	■
Ready for Tech		RFT	■			RD	■
Reschedule		RS	■	Room Assigned		RA	■
Scheduled For Surgery		S/Sx	■	To Do Reschedule		To Do	■
TRANS CLEARED		TC	■	Vitals Done		VD	■
Waiting for Surgery		W/Sx	■	With Physician		WP	■
With Technician		WT	■				

Allow schedule color override No Yes

IMEDICWARE

Values save successfully

OK

With the feature now turned on and colors set on the statuses, When an appointment changes from it's original status to one where a color has been set, the override will change the color the existing appointment to the one that was chosen for the status.

Original Appointment

Physician: Dev, IMW | Facility: Carter Eye Center | Patient: Test, Nicole -45994

Calendar view shows dates from April to June 2022. The patient's profile includes contact information and medical details. The appointment is scheduled for Wednesday, 04-27-2022 at 1:00 PM.

Appointment changed to No-Show

The appointment status has been updated to 'No-Show', indicated by the orange highlight and the text 'Status was changed to No-Show'.

Manifest Refraction "Given" will be based on user permissions

In order to be able to mark a MR as "Given" and be able to print out the Refraction, the user must have permission in the Privileges section to do so. By Checking the GL Rx Given box, the user can mark the Manifest Refraction as being "GIVEN" to the patient and will also be able to print it using the printer icon.

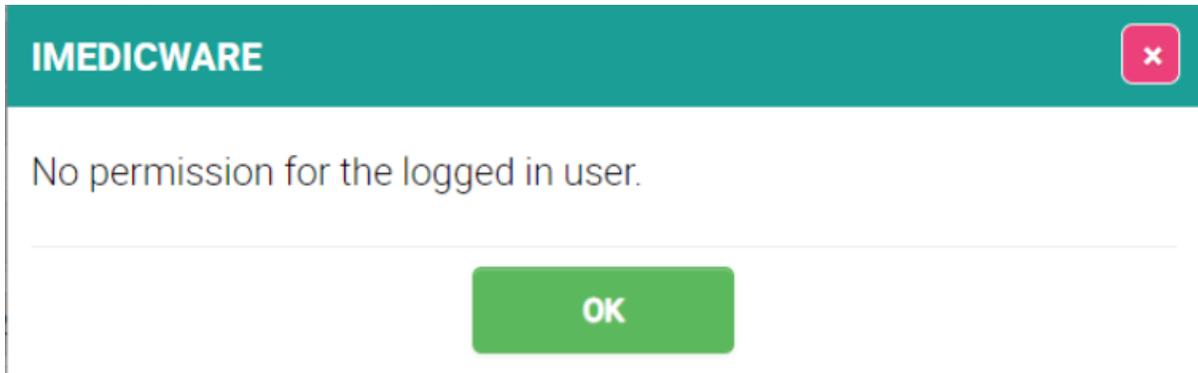
CLINICAL			
<input checked="" type="checkbox"/> Work View	<input checked="" type="checkbox"/> Tests	<input checked="" type="checkbox"/> Medical Hx	<input checked="" type="checkbox"/> eRx
<input checked="" type="checkbox"/> Break Glass	<input checked="" type="checkbox"/> Pt. Info. Sum.	<input type="checkbox"/> View-Only	<input checked="" type="checkbox"/> Financial - Hx CPT
<input checked="" type="checkbox"/> Purge/Delete Chart	<input checked="" type="checkbox"/> Record Release	<input checked="" type="checkbox"/> Proc Amendments	<input checked="" type="checkbox"/> Define WNL Statements
<input checked="" type="checkbox"/> Cataract Plan Sheet	<input checked="" type="checkbox"/> Sx Summary Report	<input checked="" type="checkbox"/> Edit Prescriptions	
<input checked="" type="checkbox"/> Default Cylinder Negative	<input checked="" type="checkbox"/> GL Rx Given		

MR 1 Dev, IMW **GIVEN** 04-19-2022 None copy 

OD S -2.00 C [] A [] 20/

OS S -2.00 C [] A [] 20/

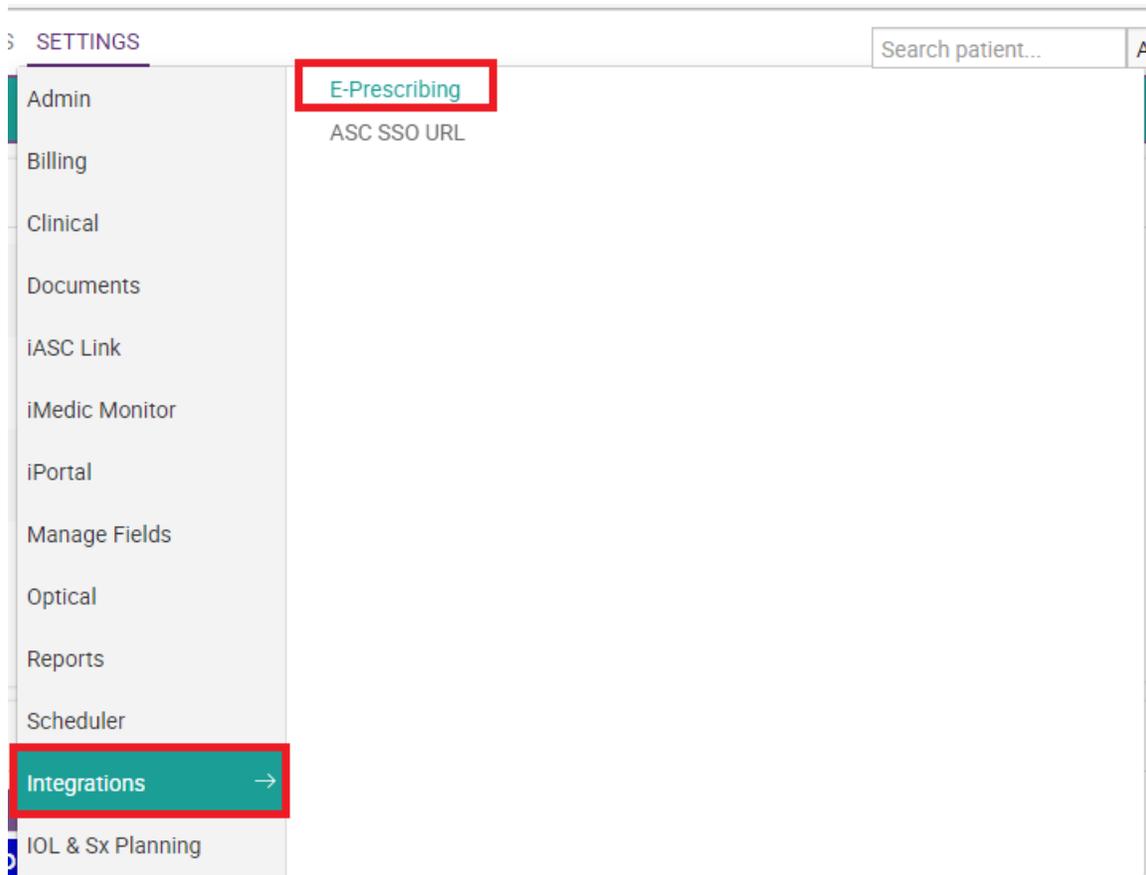
Without this permission, the user will get a pop-up letting them know they do not have permissions to do so.



Dr First is now available and Integrated into IMW

E-Prescribing can now be done via Dr. First (Rcopia) and is available to our existing and new customers. Doctors will have to register again through Rcopia and if needed, validate again for EPCS. Once the enrollments are completed, they will be able to use and access Dr. First through various sections of IMW.

Before you can sign on to Dr.First, you will need to activate e-prescribing in ImedicWare. To do this, go into Settings>> Integrations >> E-Prescribing.



From there, the Configuration Details need to be set up. ImedicWare will help users to set up this section so that Dr. First becomes active.

Configuration Details	
Vendor	<input checked="" type="radio"/> Dr. First rCopia <input type="radio"/> Emdeon Clinician
Status	<input checked="" type="radio"/> Production <input type="radio"/> Standby
Allow Medicare eRx	<input checked="" type="radio"/> Yes <input type="radio"/> No
Auto Register Patients for eRx	<input checked="" type="radio"/> Yes <input type="radio"/> No
Vendor Name	<input type="text" value="iavendor5378"/>
Secret Key	<input type="text" value="72ng7r1f"/>
DrFirst Practice Username	<input type="text" value="im6605"/>
API SSO URL	<input type="text" value="https://web.staging.drfirst.com/sso/portalServices?"/>
API Engine URL	<input type="text" value="https://engine201.staging.drfirst.com/servlet/rcopia.servlet.EngineServlet"/>
API Update URL	<input type="text" value="https://update201.staging.drfirst.com/servlet/rcopia.servlet.EngineServlet"/>
DrFirst API Version	<input type="text" value="2.45"/>
<input type="button" value="Save"/>	

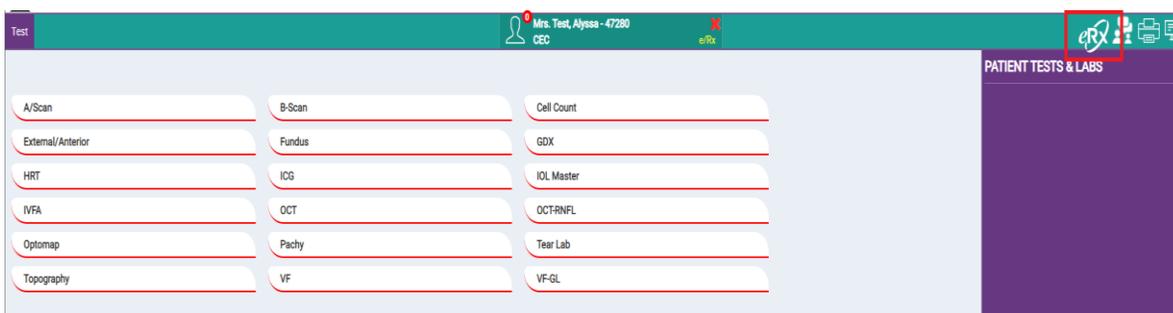
Once this information is saved, and all users/providers have been activated in Rcopia, ERX is now active and ready to use.

In a Single Sign On (SSO) mode, you will launch into Rcopia onto the **Patient Info** screen shown below when you select a patient in ImedicWare. This can be done multiple ways:

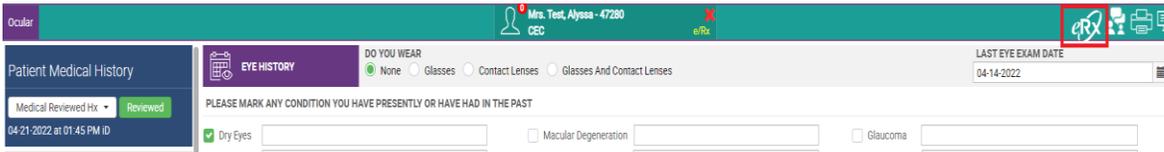
Via the Work View Screen - Either from the ERX button on the taskbar or the ERX icon on the top right of the Green Information bar.



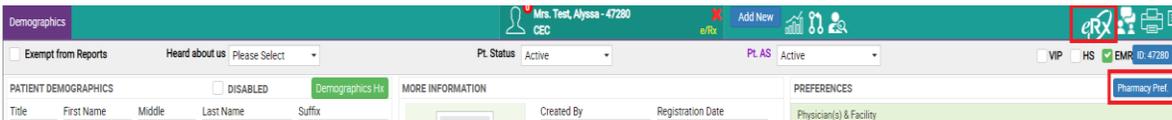
Via the Test Screen - ERX is accessible from the icon on the top right of the Green Information bar.



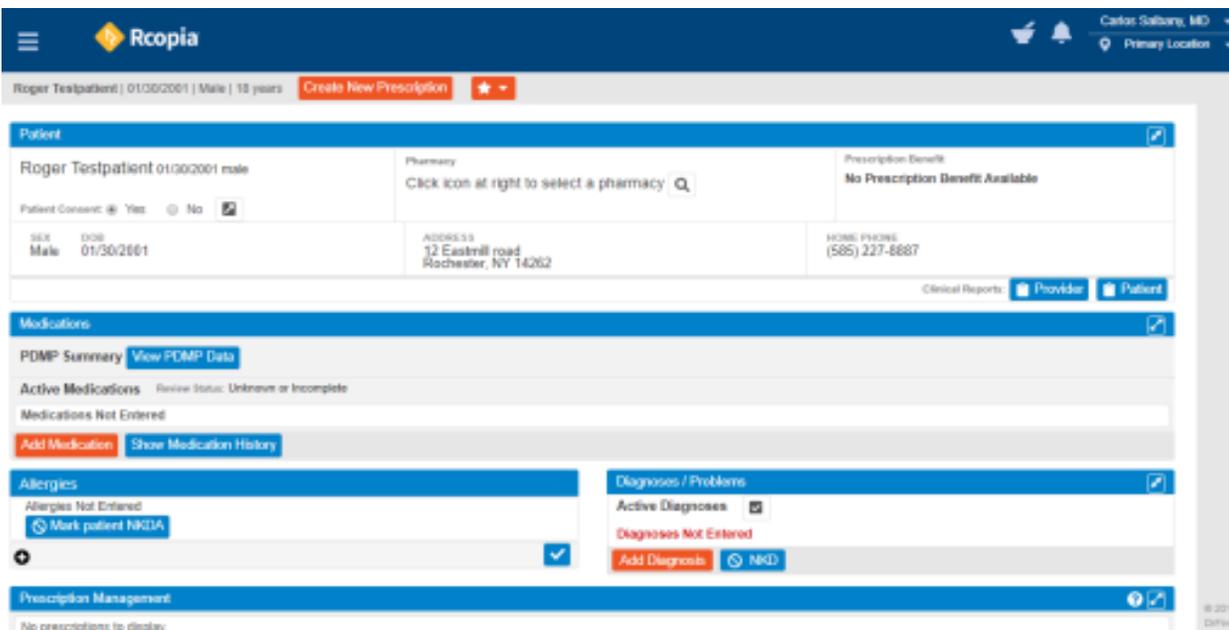
Via the Medical Hx Screen (all sections) - ERX is accessible from the icon on the top right of the Green Information bar.



Via the Patient Info Screens, all sections - ERX is accessible from the icon on the top right of the Green Information bar. In the Patient Demographics, you can also access Rcpia by clicking on the Pharmacy Pref. Button.



All options will bring you into the Patient Information screen in Rcpia.



There are also 2 new icons associated with Dr. First:

The **Prescription Report** allows users to manage all prescription activity within one convenient location. While in Single Patient mode, the Prescription Report will be accessed via the Green Notepad icon in ImedicWare.



Upon launching the Prescription Report, they will be brought into Rcopia where they can create the report.

Pharmacy Messages are electronic requests generated by a pharmacy. These could be refill requests for the patient once his or her medication refills have been completed, change requests, or cancellation acknowledgments.

When your practice group has any pharmacy messages, a bell notification will display within the top toolbar. Click the **BELL** icon within the top toolbar to access Rcopia.



ClearGage

Going forward, the option for taking patient payments electronically will go through ClearGage.

Along with getting setup with ClearGage, there is some basic setup needed in ImedicWare as well.

The setup begins in Settings>Admin>ClearGage

A screenshot of the ClearGage configuration interface. It is divided into two main sections: 'ClearGage Configuration Details' and 'ClearGage SFTP Connection Details'.
ClearGage Configuration Details:
- Username: alomedical
- Password: [masked] with a 'Show Password' checkbox.
- Private Key: 3yXlQqirQ
- Activation (Y/N): Y
ClearGage SFTP Connection Details:
- Username: A7C072NR
- Password: [masked] with a 'Show Password' checkbox.
- Host Name: mft.acceleratepayments.com
- Inbound URL: /A7C072NR/inbound
- Outbound URL: /A7C072NR/outbound

The configuration and SFTP connection info will be setup with a ClearGage representative. Once this information is entered, ClearGage can then be turned on.

Settings>Billing>Policies you will need to activate the ClearGage option.

Once this option is turned “On”, you will notice some new options within ImedicWare.

The Payment Accelerator is utilized in conjunction with ClearGage. This new option is accessible through all the Accounting screens allowing you to enter and track payments easily.



This system is mainly utilized by the front desk during their check-in or check-out process. Please use the listed workflows below to use ClearGage appropriately.

Check-In flow sheet

Here is how a patient should be checked into the system.

From the Dashboard. Click on the Scheduler icon on the top left of the screen



Upon entering the scheduler screen, you will select your provider(s) and Facility for the schedule you would like to view. Once the schedule appears on the right side, click on the patient you would like to check in to put that patient in que (the patient’s name will display on the top green bar).

Dev, iMW   WORKVIEW TESTS MEDICAL HX PATIENT INFO DOCS ACCOUNT

Physician Test, Surgeon John Facility Carter Eye Center

1 7 31 << < April 2022 > >> Today

APRIL 2022							MAY 2022							JUNE 2022						
SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT
27 Mar	28 Mar	29 Mar	30 Mar	31 Mar	1	2	1	2	3	4	5	6	7	29 May	30 May	31 May	1	2	3	4
3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
24	25	26	27	28	29	30	29	30	31	1 Jun	2 Jun	3 Jun	4 Jun	26	27	28	29	30	1 Jul	2 Jul

PATIENT Active  

Cancel Check In Check Out Re Schedule Save Add Appt Appt Hx. 

Test, Surgeon J. (13/0)  

40	
50	
09 AM	HRT/OCT - Doe, Kristen
10	Complex Cash Cataract, RLE - JONES, ADRIENNE - e
20	SHORT_F/U_PO - Smith, Amanda
30	LasEk Surgery - Stone, Arden
40	Pterygium w/graft - Broach, Amelia F.
50	LONG - Derengowski, Paul
10 AM	CAT - Paez, Jose M.
10	MDP/ONLINE LONG_RC/RW - Caracheo, Marcelino
20	RS LONG - Test, Alyssa - e
30	Opticall - Herb, Kenneth H.
40	YLPC - Keton, Carla D.
50	VF - Lerma, Susana - e
11 AM	HRT/OCT - Sathyan, Divya
10	

To begin the Check in process, either click on the Green Check In button, if you have icons, you would click the check in icon or you can right click on the appointment and select Check-In.

The screenshot shows a medical software interface with a patient's appointment schedule for Test, Surgeon J. (13/0). A 'Check In' pop-up window is open, displaying patient information for Mrs. Alyssa Test. The patient's address is 1234 Fake Street, Charlotte, NC 28214, and her phone number is 523-555-1212. Her insurance plan is AA, Auto-23946. The appointment is for 10:20 AM on Monday, April 11, 2022, at Carter Eye Center. The 'Check In' window also shows a list of services and their status, such as 'Optical - Herb, Kenneth H.' with a status of 'Check-in' and 'Insurance Verified'.

This will open up the check in screen. Begin by verifying the patient's demographics and insurance information. If you are taking photos or scanning ids and insurance cards, it can be done from this screen. If you are running eligibility that can also be verified at this point and time if it was not done previously.

The 'Check In' screen displays patient information for Test, Alyssa - 47280. The patient's address is 1234 Fake Street, Charlotte, NC 28214, and her phone number is 523-555-1212. Her insurance plan is AA, Auto-23946. The appointment is for 10:20 AM on Monday, April 11, 2022, at Carter Eye Center. The screen also shows a list of services and their status, such as 'Optical - Herb, Kenneth H.' with a status of 'Check-in' and 'Insurance Verified'.

After verifying the patient information, Click on Consent forms. Under the Templates folder will be your Consent Templates. The Front Desk Folder houses any documentation that the patient will need to sign off on (such as a Hipaa consent). Patients can sign the forms using a Signature pad which is activated by clicking on the Pen icon. After the patient signs, click Save to go to the next form.



Check In Consent Forms Test, Alyssa - 47280

- Signed
- Signed Package
- Fax Outbox
- Fax Inbox
- Template
- Consent Templates
- Front Desk
- CEC-Medical Records Release
- CEC-2012 ABN Word
- CEC-2012 Spanish ABN Word
- CEC-Blank ABN
- CEC-Hipaa Authorization V2
- CEC-HIPAA Form
- CEC-Medical Records Release
- CEC-Medical Questionnaire CE
- CEC-Medical Records Authoriz
- CEC-Medical Records Authoriz
- CEC-Medical Records Cover Pi
- CEC-Medication_Surgery List
- CEC-NEW-PATIENT INFORMAT
- CEC-PATIENT FINANCIAL POL
- CEC-Patient Info History Form
- CEC-Patient Info History Form
- CEC-Refraction Fee Form

HIPAA PATIENT CONSENT FORM

In response to the misuse of Personal Health Information, the Department of Health and Human Services has established a **Privacy Rule** to insure that your Personal Health Information is kept private. This rule was also established in order to provide a standard for health care providers to obtain their patients consent for uses and disclosures of health information about the patient in order to carry out treatment, payment, or other health care operations.

We want you to know that we respect the privacy of your personal medical records and will take all reasonable measures to secure and protect your privacy. When necessary, we will provide the minimum necessary information to only those we feel are in need of your Personal Health Information in order to provide health care that is in your best interest.

We support your full access to your medical records. You should be aware that we may have indirect treatment relationships with you that include but are not limited to laboratories, pharmacies, and other medical offices. As such, we may need to disclose your Personal Health Information for purposes of treatment, payment and/or health care operations. These outside entities do not necessarily need to obtain your consent for this communication.

You have the right to refuse to consent to the use of disclosure of your Personal Health Information. This refusal must be made in writing. Under the HIPAA law, we have the right to refuse to treat you if you choose to refuse disclosure of your Personal Health Information. If you give consent to disclose your Personal Health Information, by signing this document, you can at some future time request to refuse future disclosures of your Personal Health Information. This refusal must be made in writing. However, you may not revoke actions that have already been taken which relied on this or a previously signed consent.

You have received a copy of our Patient Privacy Policy. You have the right to review our privacy notice, request restrictions and revoke consent in writing after you have reviewed our privacy notice.

Please speak with our Administrative staff if you have objections to this consent.

Please list below any individual to whom we may discuss your Personal Health Information with: (i.e. spouse, family member, friend, etc.)

Name:

Name:

Name:

Patient Name Alyssa Test

Patient Signature

04-11-2022 11:02 AM

Once all the consent forms have been completed and Saved, you will decide if you are taking any money at this time from the patient.

If you are accepting a copay or any other monies at this time, Click on the Check In tab to go back to the main screen. Scroll to the bottom to the Visit Payment section. Check the box and if needed, enter in the amount of money the patient is giving you. Then click Make Payment.

First Name Alyssa	Last Name Test	Middle	Suffix	First Name Alyssa	Last Name Test	Middle	Suffix	
Sub.Relation Self	S.S 00-00-0000	DOB 00-00-0000	Gender Female	Accept Assignment Accept Assignment	Sub.Relation Self	S.S 00-00-0000	DOB 00-00-0000	Gender Female
Comments Comments...				Comments Comments...				

REAL-TIME ELIGIBILITY AMOUNT INFORMATION

Co-Pay: N/A Deductible: N/A Co-insurance: N/A

VISIT PAYMENT

<input checked="" type="checkbox"/> Copay-visit	\$ 35.00	Please Selec	<input type="checkbox"/> Contact lens	\$	Please Selec	<input type="checkbox"/> Refraction	\$45.00	\$	Please Selec
<input type="checkbox"/> Copay Test (2nd copay)	\$	Please Selec	<input type="checkbox"/> Optical	\$	Please Selec	<input type="checkbox"/> Pt Balance	\$0.00	\$	Please Selec
<input type="checkbox"/> Deductible	\$0.00	\$	Please Selec						

Today Charges : \$0.00 Total Payments : \$35.00

You will then be brought into the Payment accelerator where you can enter in the credit card information. You can also select the transaction type to show what the payment is for and can save the card information on file for their next visit. After entering in the necessary information, swipe the credit card (if need be) and click Continue to process the credit card.



One Time Transaction

Payment Information

Patient First Name * Alyssa Patient Last Name * Test Amount * 35.00 Payment Method * Credit/Debit Card Type * Visa

Patient ID 47280 Txn. Type * Copay Payment Card Number * 30748484848

Claim Number Encounter ID Date of Service Expiration Date * 02 2026

Name on Card Alyssa Test

Notes

If you are using a DynaMag card reader, you may swipe the card at any time.

Save Payment Method

[CONTINUE](#) [RESET](#)

You will be brought to a verification screen where you can easily make changes if you need to. Otherwise click Submit to save the payment information.

One Time Transaction - Verify & Submit [Make Changes](#)

Please verify the following information is correct before pressing Submit.

Payment Information

Patient Name	Amount	Payment Method	Card Type	Card Number	Exp. Date	Name on Card
Alyssa Test	\$35.00	Credit/Debit Card	Visa	Ending in 1111	02/2026	Alyssa Test
Patient ID	Plan ID	Txn. Type	Notes			
47280		Copay Payment				
Claim Number	Encounter ID	Date of Service				

[SUBMIT](#)

This will bring you back to the check in screen where you can either Print a Receipt for the patient, view the payment information in the Payment Accelerator tab or close the screen.

Check In Consent Forms **Payment Accelerator** Test, Alyssa - 47280

Check In CI-04-11-2022 11:22 AM Heard about us: By ID

PATIENT DEMOGRAPHICS HS EMR [Pharmacy Pref](#)

Title Mrs. First Name Alyssa Middle Last Name Test Suffix

Marital Status Married Sex Female DOB (mm-dd-yyyy) 06-29-2000 Age 21 Year(s), 9 Month(s)

Social Security Sexual Orientation Gender Identity Email-Id testemail@gmail.com

ALL COMMUNICATIONS

Street1 1234 Fake Street Street2

Zip Code 28214 City Charlotte State NC County Mecklenburg Col Country USA

Home Phone # Work Phone # Ext. Mobile Phone # 523-555-1212

Emergency Name Relationship Emergency Tel #

MORE INFORMATION

Patient Photo Scan License Driving License

Home Facility CEC - 11

Referring Phy. Dr. SMITH, CAMERON Primary Care Provider Dr. SMITH, CAMERON

Race White Language English Ethnicity American Temp Key U94GUL Given

Notes:

Scheduler Chart Notes Accounting Optical

Release Information

Insurance Plan Self Pay Auto-23946

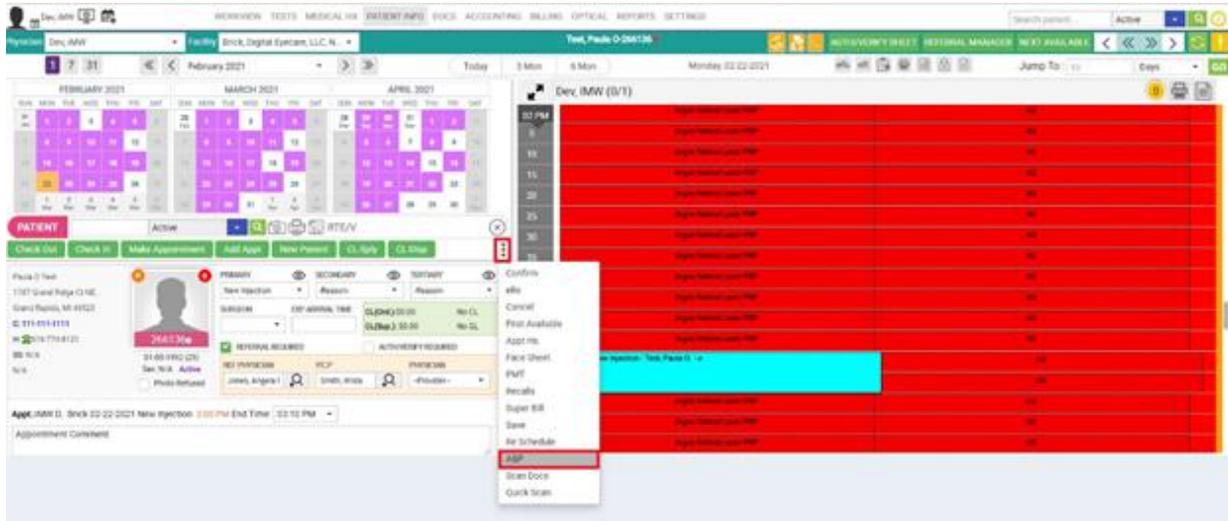
[Make Payment](#) [Print Receipt](#) [Clearpage Log](#) [Close](#)

Your patient is now checked in!

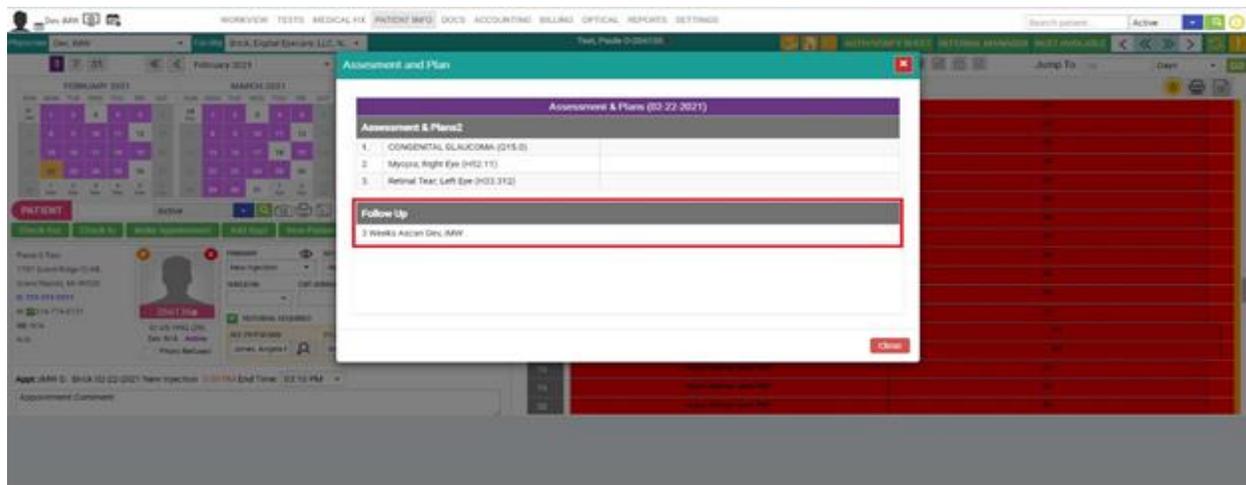


Check Out Flow Sheet

With the patient in test, the first thing you want to do is check to see if or when the patient is due to come back so that this information will print on their final receipt. Click on the 3 dots  or the icon  and select the A&P option to pull up the doctor's assessment and plan to see when the patient's follow-up appointment is scheduled for.



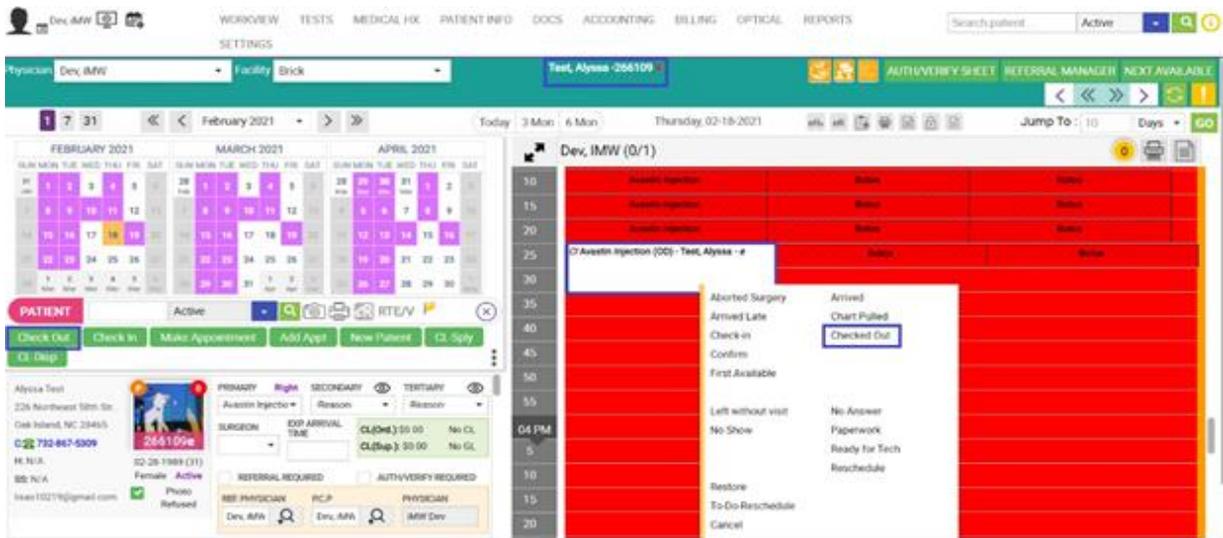
Under the follow-up section, you will see when the patient is due to come back and what the doctor wants to see them for. Once you have noted this information, click CLOSE.



Click Make Appointment (either button or icon). This will take you automatically the number of days (weeks or months) ahead to make the next appointment for the patient. Complete the appointment for the patient and then go back to TODAY to finish checking out the patient.



With the patient in test, to begin the checkout process, you can right click the appointment and select Checked Out, or click the Check Out button or icon on the left.



The Check Out screen will open. From this screen you will be able to view the Visit Details for what the patient was just seen for. In the Today section, you will get a total of what would be due for today's charges including copay and any remaining deductible amounts providing eligibility was ran prior to their visit. If it was not, eligibility can be ran in real-time from this screen by clicking on the  icon.

Basic eligibility information will display under the Real-Time Eligibility Amount Information section.

Check Out: 02-18-2021 03:20 PM 99 Test, Alyssa - 266109 [Super Bill](#) [Cl. Copy](#) [Accounts Details](#)

Real-time Eligibility Amount Information Primary Insurance: AETMD Secondary Insurance: AETNA
 Co-Pay: N/A Deductible: N/A Co-Insurance: N/A

Visit Details

#	CPT - Description	Dx Code - Description	MOD	Unit	Unit Charge	Total Charges	T. Allowable Charges
1	92029 - Goni	365.10- 368.10-		1	\$35.47	\$35.47	\$35.47
2	92004 - Opnth Comp New	365.10-		1	\$112.91	\$112.91	\$112.91
3	20227 - PGR-COAG	365.10-		1	\$0.00	\$0.00	\$0.00
4	92014 - Opnth Comp Ext	H25.9-		1	\$96.77	\$96.77	\$96.77
5	92215 - Refraction	H25.9-		1	\$19.35	\$19.35	\$19.35

Today:

Allowable Chrg: \$264.50 Pt Prev. Bal: \$163.30 Copay: \$0.00 Co-Ins: 00/00 Max Allowable Ded: Pt Due:

Enter any payments taken at the time of check out and then check the appropriate box corresponding to that payment. Then select Make Payment to be brought into the ClearGage one time transaction screen. Once completed, you will be brought back to this screen where a receipt can be printed.

Check Out: 04-11-2022 11:38 AM 22 Test, Alyssa - 47280 Cl: 04-11-2022 11:22 AM ID [Super Bill](#) [Cl. Copy](#) [Accounts Details](#)

Real-time Eligibility Amount Information Primary Insurance: CIG00 Secondary Insurance:
 Co-Pay: N/A Deductible: N/A Co-Insurance: N/A

Visit Details

No Super Bill

Today:

Allowable Chrg: \$0.00 Pt Prev. Bal: \$0.00 Copay: \$35.00 Co-Ins: Max Allowable Ded: \$0.00 Pt Due: -\$35.00

Previous:

Pt Bal(CEC): \$0.00 Pt Bal(NDG): \$0.00 Ins Bal(CEC): \$0.00 Ins Bal(NDG): \$0.00

Total Previous Patient and Insurance balances based on Business Unit

Patient Due: -\$35.00 Payment at Cl: \$35.00 Payment at CO: \$40.00 Payments: \$75.00 Balance: No CL Rx No GL Rx No PC Rx

Check Out Payment ClearGage Total due from the patient, any Payments taken including Check In, Check Out and Total Balance

Copay-visit \$35.00 \$35.00 \$ Please Select - Contact lens \$0.00 \$ Please Select - Refraction - \$ \$ \$ Please Select -
 Copay Test (2nd copy) - \$ Please Select - Optical - \$ Please Select - Pt Balance -\$35.00 \$ Please Select -
 Deductible \$0.00 \$ Please Select -

Check Out Comment:

Active prescriptions will appear in purple and can be printed from here

[Make Payment](#) [Print Receipt](#) [Print Pt Summary](#) [ClearGage Log](#) [Close](#)

Dashboard Manage Patients Edit Patient **One Time Transaction**

One Time Transaction

Payment Information

Patient First Name * Patient Last Name * Amount * Payment Method *

Patient ID Txn_Type *

Claim Number Encounter ID Date of Service

Notes

[CONTINUE](#) [RESET](#)



The patient receipt will show all payments taken, all future appointments and Patient Portal Information

Patient Name : Test, Paula O. - 266136 **Pt Phone (H)#: :** 616-774-8131 **Collected Date:** 02-24-2021
Patient Address: 1787 Grand Ridge Ct NE Ste 101 **Pt Phone (W/C)#: :** 111-111-1111 **Collected By :** ID
 Grand Rapids, MI 49525

Check Out Comment:-

	Check In	Check Out	Sub Total
CoPay-visit :	\$0.00	\$40.00	\$40.00
Pt Balance :	\$0.00	\$40.00	\$40.00
Total :	\$0.00	\$80.00	\$80.00

Check Out Payment Method : Cash \$40.00
 Check Out Payment Method : Credit Card (Visa , 9876) \$40.00

Appt. Date	Appt. Time	Provider	Future Appointments Procedure	Facility
02-23-2021	10:00:00 AM	IMW Dev	DCR (Dacryocystorhinostomy)	Brick 34 Main Street, Osbornville, NJ 08723- Phone : 732-817-9475
02-24-2021	01:20:00 PM	IMW Dev	test	Brick 34 Main Street, Osbornville, NJ 08723- Phone : 732-817-9475
03-16-2021	10:00:00 AM	IMW Dev	A Scan	Brick 34 Main Street, Osbornville, NJ 08723- Phone : 732-817-9475

For login to Patient Portal
 Temp Key : JYNSWZ
 Instructions : To log in to your Patient Portal, go to http://portal.mycareimw.com/eclimedicware_demo and

After the receipt has been printed, your patient is now Checked Out!

Manual Payment Process Updated

For customers who do not use an outside source such as ClearGage to track Patient monies entered into the system, there is a new way to update amounts if they have been incorrectly entered.

From the Check-In screen:

The money can still be input into this section. We will also display any CI/CO monies on the bottom of the screen so the front desk will know if the patient has a credit.

Self | Female | Accept Assignment

Self | Female

Comments

Comments...

Comments

Comments...

VISIT PAYMENT

Copay-visit \$ 30.00 Cash Contact lens

Copay Test (2nd copay) \$ Please Se Optical

Deductible \$0.00 \$ Please Se

\$45.00 \$ Please Se Refraction

\$431.20 \$ Please Se Pt Balance

Comments

Field Name/Proc Code	Total/Balance	Payment Method	Facility	CC / Ch. #	Date Of Transaction
CoPay-visit	\$30.00/\$30.00	Cash	Carter Eye Center		05-24-22 10:26 AM ID
CoPay-visit	\$12.00/\$9.00	Cash	Carter Eye Center		05-06-22 02:36 AM ID
Refund	\$3.00	CASH			05-06-2022

Today Charges : \$0.00
Pt Bal(CEC) : \$ 431.2
Total Payments : \$42.00

Payment method Details:

Save Save & Print Receipt Print Receipt

Close

From the Check-Out Screen:



Payments can also be done from this section and will display on the bottom of the screen.

Check Out-05-24-2022 10:38 AM 22 Ibarra, April C. - 25223 CI-05-24-2022 10:26 AM ID Super Bill Cl.Sply Accounts Details

Visit Details

No Super Bill

Today:

Allowable Chrg: \$0.00 Pt Prev. Bal: \$431.20 Copay: \$0.00 Co-Ins: Max Allowable Ded: \$0.00 Pt Due: -\$30.00

Previous:

Pt Bal(CEC): \$ 431.20 Pt Bal(NDS): \$ 0.00 Ins Bal(CEC): \$ 0.00 Ins Bal(NDS): \$ 0.00

Total

Patient Due: \$401.20 Payment at CI: \$30.00 Payment at CO: \$45.00 Payments: \$75.00 Balance: \$431.20 No CL Rx No GL Rx No PC Rx

Check Out Payment

Copay-visit - \$30.00 \$ Please Select Contact lens \$0.00 \$ Please Select Refraction - \$ 45.00 Cash

Copay Test (2nd copay) - \$ Please Select Optical - \$ Please Select Pt Balance \$401.20 \$ Please Select

Deductible \$0.00 \$ Please Select

Check Out Comment:

Field Name/Proc Code	Total/Balance	Payment Method	Facility	CC / Ch. #	Date Of Transaction
Refraction	\$45.00/\$45.00	Cash	Carter Eye Center		05-24-22 10:38 AM ID

Save Save & Print Receipt Print Receipt Print Pt Summary Close

However, you will no longer be able to edit the amounts from these 2 screens once they have been saved. Users will need to go into Accounting > CI/CO Prepayments section, select the payment they wish to edit and make any necessary changes.

CI/CO Prepayments Payment Accelerator CI/CO Pmts: \$84.00 Prepayments: \$1,010.00 Pt: Self Pay Sec: Self Pay Ms. Ibarra, April C - 25223 6/Rx EBA Claims Statements ASP News Clearpage Log INS 10X

CI/CO Payments Ibarra, April - 25223 Active

Apply	DOS	Encounter	Field Name/Proc Code	Total/Balance	Payment Method	Facility	CC / Ch. #	Date Of Transaction
<input type="checkbox"/>			Refraction	\$45.00/\$45.00	Cash	Carter Eye Center		05-24-22 10:38 AM ID
<input type="checkbox"/>			CoPay-visit	\$30.00/\$30.00	Cash	Carter Eye Center		05-24-22 10:26 AM ID
<input type="checkbox"/>			CoPay-visit	\$12.00/\$9.00	Cash	Carter Eye Center		05-06-22 02:36 AM ID
<input type="checkbox"/>			Refund	\$3.00	CASH			05-06-2022

Edit CI/CO Payment - Google Chrome
https://qa207.mycaretime.com/interface/accounting/cico_payment_edit.php?edit_pay_id=12836&edit_detail_id=2742

Edit CI/CO Transactions Patient Name: Ibarra, April C (25223)

CoPay-visit:

Method:

Update Cancel

Prepayments

Apply	DOS	Encounter	Field	Comment	Date Of Transaction
<input type="checkbox"/>				Pre pay for Surgery 6/6/22	05-24-22 10:37 AM ID
<input type="checkbox"/>					05-06-22 02:10 AM ID

Manual Payment Print Refund Void 05-24-2022 10:42:25 AM | R8

Please Note: If Clear Gage is not active and manual payments are being taken in through the checkout screen, the payment history for the patient will show on the bottom of the Checkout screen.



New Recall System

The new recall enhancement will allow the scheduler to keep better track of patients in the system that have active Recalls. By being able to “USE” a recall, it will also help in tracking of patients that have booked future appointments and those who still need to.

How to use Recalls:

From an existing appointment, select to add a Recall either from the 3 dots  or the icon 

Enter in the Recall information and Save it. The Recall will appear on the top of the Recall Screen.

RECALL DATE	PROCEDURE	FACILITY	DESCRIPTION	RECALL	OPERATOR	SAVED ON	
07-26-2022	Glass Check	Carter Eye Center	3 Month ReCheck	03 Months	iMW D.	04-26-2022 15:27:54	✖

Add New	
Procedure	Recall(Month(s) from Today)
Glass Check	03
Description	Facility
3 Month ReCheck	Carter Eye Center

Save Close

To use (or book) the recall, simply click the date. You will be taken to that day. Put in the Appointment Reason and click Add Appt.

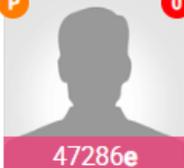
1 7 31 << < July 2022 > >> Today

JULY 2022							AUGUST 2022							SEPTEMBER 2022						
SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT	SUN	MON	TUE	WED	THU	FRI	SAT
26 Jun	27 Jun	28 Jun	29 Jun	30 Jun	1	2	31 Jul	1	2	3	4	5	6	28 Aug	29 Aug	30 Aug	31 Aug	1	2	3
3	4	5	6	7	8	9	7	8	9	10	11	12	13	4	5	6	7	8	9	10
10	11	12	13	14	15	16	14	15	16	17	18	19	20	11	12	13	14	15	16	17
17	18	19	20	21	22	23	21	22	23	24	25	26	27	18	19	20	21	22	23	24
24	25	26	27	28	29	30	28	29	30	31	1 Sep	2 Sep	3 Sep	25	26	27	28	29	30	1 Oct

PATIENT Active 🔍 📷 🖨️ ✕

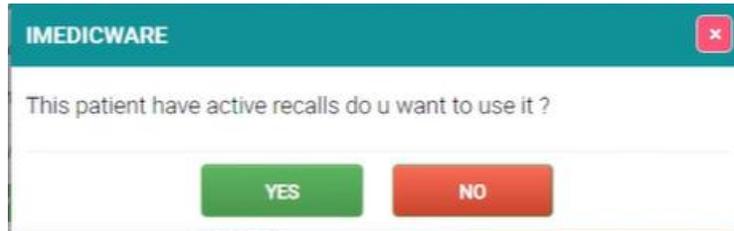
Cancel Check In Check Out Re Schedule Save Add Appt Appt Hx.

Mr. Michael P Test
1234 Elm Street,
Oak Island, NC 28465
📞 631-987-7518
H: N/A

 47286e

PRIMARY	SECONDARY	TERTIARY
Glass Check	-Reason-	-Reason-
SURGEON	EXP. ARRIVAL TIME	CL(Ord.): \$0.00 No CL
		CL(Sup.): \$0.00 No GL

Select the Time slot in which the appointment is to be booked for. Once the appointment is booked, you will be prompted to mark the existing Recall as USED.



If YES is selected, the Recall Screen will pop-up and allow you to select and save the Recall that you want to use. It will then cross it off the list.

MICHAEL TEST - 47286

RECALL DATE	PROCEDURE	FACILITY	DESCRIPTION	RECALL	OPERATOR	SAVED ON	
07-26-2022	Glass Check	Carter Eye Center	3 Month ReCheck	03 Months	iMW D.	04-26-2022 15:27:54	✖

Add New

Procedure: Recall[Month(s) from Today]:

Description: Facility:

If NO is selected, nothing will happen, and the recall will remain unused.

The Recall Report has also been modified to now comply with the new Recall Enhancement.

1. For the Recall Report, if only the Month and Year are selected, it will display closed (used) recalls. If Unfulfilled Records have been selected. Then it will only include the Unfulfilled (open) records.

Reminder Recall

PRACTICE FILTER

Facility: Select All | Month: May | Year: 2022

Date From: From | Date To: To

Fulfilled From: From | Fulfilled To: To

Recall Procedures: Select All

Report Type: Televox | Template: Select Template

Last Name From: | To:

INCLUDE

Unfulfilled Records | Exclude Sent Email

2. If Date From and To are given, then it will display only closed recalls. If Unfulfilled Records have been selected. Then it will only include the Unfulfilled (open) records.

Reminder Recall

PRACTICE FILTER

Facility: Select All | Month: May | Year: 2022

Date From: 05-01-2022 | Date To: 05-31-2022

Fulfilled From: From | Fulfilled To: To

Recall Procedures: Select All

Report Type: Televox | Template: Select Template

Last Name From: | To:

INCLUDE

Unfulfilled Records | Exclude Sent Email

3. If Fulfilled From and To dates are selected, it should display ONLY Recalls that have been fulfilled within that date range.

Reminder Recall

PRACTICE FILTER

Facility: Select All | Month: May | Year: 2022

Date From: | Date To: |

Fullfilled From: 05-01-2022 | **Fullfilled To:** 05-31-2022

Recall Procedures: Select All

Report Type: Televox | Template: Select Template

Last Name From: | To: |

INCLUDE

Unfulfilled Records | Exclude Sent Email

Patient Stored Signature

Users can now store a patient’s signature for new and upcoming documents that would need to be signed. To activate the Patient Stored Signature, you will need to go to Settings>Clinical>Patient Stored Signature.

SETTINGS Search patient... A

Admin	Allergies	Order Templates
Billing	AP Policies	Phrases
Clinical →	Botox	Procedures
Documents	CL Coating	Pt Chart Locked
iASC Link	CL Material	Rx Template
iMedic Monitor	Clinical Exam Extensions	SCP Reasons
iPortal	Custom HPI	Site Care Plan
Manage Fields	Drawings	Specialty
Optical	Epost	Standards Of Care
Reports	ERx Preferences	Sx (Surgical History)
Scheduler	F/U	Template
Integrations	Immunization	Test Templates
IOL & Sx Planning	IOP Default	Test Diagnosis
	IOP Methods	Testing
	Labs/Rad	Visit
	Lasik Options	VS
	Lens Used	WNL
	Med.	Patient Stored Signature
	Medical History > Procedures	Color Vision
	Ophth. Drops	
	Order	
	Order Sets	

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Configuration Details

Allow Patient Stored Signature Yes No

Save

By selecting YES to turn it on, there will be a signature box located in the Patient Demographic Screen. The patient would sign in this area. By saving their signature here, it will allow it to populate on the Contact Lens Prescription if the patient signature variable has been utilized.

