

Updated August 2021



Release Notes

R8 Version 2.05

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OVERVIEW

This document contains important information about myCare iMedicWare Version R8 2.05. This content reflects the series of enhancements and changes made to the system for this release. In this release, system issues and documentation will be explained to better equip your practice with the latest updates within the iMedicWare suite.

CLINICAL

Previous Plan Selection – When selecting “**Prev Plan**” in *Workview*, the clinical team will be presented with a new drop-down that displays the previous dates of service whereby a plan was created. You can select a line item from a previous plan to populate into today’s plan area. This was previously restricted to only the plans from the last DOS.

The screenshot displays the iMedicWare patient record interface for 'Test, Mary - 91776'. The interface includes a top navigation bar with tabs like WORKVIEW, TESTS, MEDICAL HX, PATIENT INFO, DOCS, ACCOUNTING, BILLING, OPTICAL, and REPORTS. Below this is a patient summary bar showing 'Comprehensive', 'No Defect', and 'Active' status. The main area is divided into sections: 'Retinal Exam' (Peri NE), 'TESTS HISTORY' (MR, VF, VF-GL, OCT-AS, OCT-RNFL), and 'ASSESSMENT' (All NE). The 'ASSESSMENT' section lists 11 findings, including 'Cataract, Nuclear Sclerosis; Both Eyes', 'Lattice Degeneration; Right Eye', 'TYPE 2 DIABETES WITHOUT OPHTHALMIC COMPLICATIONS', 'Glaucoma, POAG', 'Blepharitis, Right Upper Lid, Right Lower Lid, Left Upper Lid, Left Lower Lid Both Eyes', 'pseudophakia; Right Eye', 'Increased Cup to disc ratio; Both Eyes', 'Hyperopia; Both Eyes', 'Meibomian Gland Dysfunction; Both Eyes', 'Chalazion; Right Eye', and 'Epiretinal Membrane; Right Eye'. A date selection dropdown is open, showing dates from 04-14-2021 to 09-06-2012. The 'Print Patient Summary Record' button is highlighted.

Print Patient Summary Record – When selecting the *Print Record Summary*, an end-user can now select all image types on the patient account to print or transmit. This was previously restricted to only two hard-coded testing types.

The screenshot shows the 'Print Patient Record' dialog box for 'Test, Jillian - 122156'. The dialog is divided into several sections: 'CLINICAL SUMMARY' (with checkboxes for All, Modification History, Chart Notes, Medical History, Diagnostic Tests, Include Patient Amendment, Include Patient Communication, Glaucoma Flow Sheet, Record Release, HIPAA, Include Provider Notes, Include Legal Forms, Include Demographics), 'TEST SELECTIONS' (with dropdowns for VF, OCT, Fundus, Topography, IOL Master, External Photos, and A/Scan), 'SUMMARY' (with checkboxes for All, Problem List, Allergies, Ocular Meds, Systemic Meds, General Health, Active only, All), and 'PATIENT INFORMATION' (with buttons for Print, Send Fax, Fax Log, Electronic, and Cancel). The 'Print' button is highlighted.

Trifocal added under Manifest – New fields have been added to the *MR1* section etc., to include two (2) new fields for re-entering in the trifocal prescription. These areas will also show in printouts as these values have been coded in document variables for the Trifocal OD/OS fields. The document variables are found in *Settings > Documents*. There was previously no functionality for this.

The screenshot shows the iMedicWare software interface. The top navigation bar includes tabs for WORKVIEW, TESTS, MEDICAL HX, PATIENT INFO, DOCS, ACCOUNTING, BILLING, OPTICAL, and REPORTS. The main area displays patient information for 'Testa, Brian - 170716' and a list of prescriptions. A callout box highlights the 'TRF' fields (TRF +0.50, TRF +0.75) in the MR1 section, with a red box around them and the text 'TRF fields added' below. Another callout box highlights the 'SPHERE', 'CYLINDER', 'AXIS', and 'PRISM' fields in the MR2 section. The bottom of the screen shows a 'Reset' button, a table with 'WNL' and 'NC' columns, and a 'Drawings' section.

Over-refraction links – Two (2) new links on the *Workview* screen have been added in the *Contact Lens* area. They are visible on the contact lens section header showing *OV-distance* and *OV-near*. To see these in action, go to the Contact Lens worksheet and add in the values associated with an over-refraction. If the numbers are entered and saved on the CL Worksheet, then the hyperlinks back on the Workview screen will give you the ability to click on the link to display the over refraction numbers. There was previously no functionality for this.

Fall Risk Assessment – Previously, the NQF measure was not properly adding to the MIPs checklist. Once the Fall / Risk checkbox is documented in *Patient Info > General Health* and the drop-down value has been added - IF the patient is older than (>65) sixty-five years old the measure will toggle from RED to GREEN and the provider will receive the proper credit for documenting this measure. This feature previously existed, but now this workflow has been defined.

IOP Description – The field that resides on the IOP entry screen within *WorkView* will now only display the chosen drop-down choices or other free text which may be entered. This functionality previously existed, but now the previous recorded IOP measurements from the prior DOS will no longer be displayed in the description field.

Workview Display

IOP/Gonio	NC
IOP	<p>Applanation: 14 12:01PM Desc Applanation: Holding lids Tonopen: 18 12:03PM</p> <p>Applanation: 16 12:01PM Desc Applanation: Holding lids Tonopen: 17 12:03PM</p>

Printing Medication List – When printing out both ocular and systemic medications from *Medical Hx > Medications*, the end user now has a print-friendly pdf output file. This functionality previously was available but now with improvements to the output of the medication list file.

Ocular	Name	Dosage	Sig.	Qty	Refills	Prescribed By	Begin Date
Yes	Atenolone	bid					
Yes	Alphagan P	tid					
Yes	Timoptic	qd					
Yes	Restasis	prn					
Yes	Artificial Tears	prn					
	Lipitor	10ml					
	Telmisartan						
	Amlodipine						
	Rosuvastatin						
	Crestor						
	Aciphex						
Yes	Diamox	prn					
	Benadryl						
	Cardizem CD						
	Diamox						
Yes	Keflex	prn					
	Elliquis						
	Femara						
	Glimipride						
	Hydralazine						
	Indocin						
	Jentaduo						
	Kapra						
Yes	Cosopt	qd					
Yes	Simcor	qd					
	Janumet						
	MaxAir						
	Magnesium						
	Naprosyn						
	Nadolol						
	Omega 3						
Yes	Oufen	prn					
Yes	Paxil	prn					
	Zocor						
	Quinapril						

Superbill Eye Code - When a clinical end-user opens the Superbill section on an active *WorkView* chart, the qualifying Eye Code will be identified with a static red border. This functionality previously existed in IMW EMR, and it is now being returned to the system.

Assessed Service Level

Procedure only Visit Post Op Visit

Eye Code: Comprehensive - 92014

Medical Decision Making

Two of three levels of MDM must be met or exceeded

	99212	99213	99214	99215
Level Of MDM	Minimal	Low	Moderate	High
Number and/or Complexity of Problems addressed at the Encounter.	Minimal 1 self-limited or minor problem	Low 2 self-limited or minor problem OR 1 stable Chronic OR 1 Acute	Moderate 1 chronic Wiprogessions OR 2 Chronic stable OR 1 New Undiagnosed OR 1 Acute	High 1 Chronic Severe Progression OR 1 Acute or Chronic with immediate threat to life body function
Amount and/or Complexity of data to be Reviewed Analyzed.	Minimal or none	Limited 1 or 2 Categories	Moderate 1 or 3 Categories	Extensive 2 or 3 Categories
Risk of Complication and/or Morbidity or Mortality of Patient Management.	Minimal	Low	Moderate	High
Time-Based				

Select Current Eye Code Select Calculated E/M Code Cancel

SOC Comments

FUTURE APPOINTMENTS (INTERNAL) Future Appointments (External) 0

No Future Appointments

CPT Units Dx Codes Mod1 Mod2 Mod3 Mod4

<< Previous Save Finalize Cancel Next >> 05-25-2021 03:20:17 PM | R8

GDX in Print Patient Summary Record - The values for the GDX image and interpretation can be selected from the filters on the Print Summary Record. This functionality previously existed, and we have now improved the functionality surrounding this.

Print Patient Record Testa, Margaret - 20998

CLINICAL SUMMARY **EXCLUSION**

☒ All ☐ Record Release
☒ Modification History ☐ HIPAA
☒ Chart Notes ☐ This Visit: 05-26-2021
☒ Medical History ☐ Include Provider Notes
☒ Diagnostic Tests ☐ Include Legal Forms
☒ Include Patient ☐ Include Demographics
 Amendment
☐ Include Patient Communication
☐ Glaucoma Flow Sheet ☐ A/Scan

TEST SELECTIONS

GDX: 05-26-2021

SUMMARY

☐ All ☐ Active only ☐ All
☐ Problem List ☐ Active only ☐ All
☐ Allergies ☐ Active only ☐ All
☐ Ocular Meds ☐ Active only ☐ All
☐ Systemic Meds ☐ Active only ☐ All
☐ General Health ☐ Ocular Health

PATIENT INFORMATION

☐ All ☐ This Visit Electronics: All ☐ Legal Forms
☐ Demographics
☐ Face Sheet

Medical History

PATIENT FILTER

merge_20998_11_10_25.pdf 1 / 3 100% + -

1

2

3

GDX: OU (EXAM DATE: 05-26-2021)
Performed By: ID
Diagnosis: Glaucoma Suspect
Physician Interpretation: Reliability OD Poor OS Fair
Test Results
 OD OS
 Nerve Fiber Thickness Map Nerve Fiber Thickness Map
 Normal Appearing Nerve Fiber Layer Suspicious Nerve Fiber Layer Thinning
 Nerve Fiber Indicator Nerve Fiber Indicator
 0-30 Normal (Low risk of Glaucoma) 31-50 Borderline
Treatment/Prognosis: Continue Meds Pt informed of results

Patient Understanding & Cooperation:

Page 1/3

Print Send Fax Fax Log Electronic Cancel

Faxing Test Images – The end-user can fax test images via *Print Patient Record*. This previously was not part of the system functionality.

Send Fax Log Test, William - 39040

Date	Fax To	Section	Template Name	Transaction Id	Fax Status
05-26-21 03:39	Referring Physician	Complete_patient_record		396519812	Queued

Nothing selc

SUMMARY

☐ All ☐ Active only ☐ All
☐ Problem List ☐ Active only ☐ All
☐ Allergies ☐ Active only ☐ All
☐ Ocular Meds ☐ Active only ☐ All
☐ Systemic Meds ☐ Active only ☐ All
☐ General Health ☐ Ocular Health

PATIENT INFORMATION

☐ All ☐ This Visit Electronics: All ☐ Legal Forms
☐ Demographics
☐ Face Sheet

Print Send Fax Fax Log Electronic Cancel

2_20210526113916.pdf - Google Chrome

qa205.mycareimw.com/data/qa205/PatientId_39040/fax_log/2_20210526113916.pdf

2_20210526113916.pdf 2 / 16 48% + -

1

2

3

Open in Acrobat

AR/MR default cylinder settings – Default WorkView AR/MR cylinder settings for positive/negative values can now be maintained by the practice within the UI. The default settings are managed at the end-user profile level in *Settings > Admin > Users*. By system default, AR/MR values will be positive. This functionality previously did not exist in the IMW EMR.

The screenshot shows the 'Users' settings page in iMedicWare. The 'Privileges' section is expanded, showing a list of permissions for the user 'Test, William - 39040'. The 'Default Cylinder Negative' checkbox under the 'CLINICAL' section is highlighted with a red box. The 'CLINICAL' section includes checkboxes for Work View, Break Glass, Print/Delete Chart, and Default Cylinder Negative. The 'FRONT DESK' section includes checkboxes for Manager, Scheduler/Demo, Sch. Override, and Pt. Override. The 'ACCOUNT/BILLING' section includes checkboxes for Manager, Ins. Management, Statements, Accounting, Account History, Day Charges, Billing, Charges, Edit Batches, Edit Financials, Payment, and ClearGage.

Category	Permission	Status
CLINICAL	Work View	✓
	Break Glass	✓
	Print/Delete Chart	✓
	Default Cylinder Negative	✓
FRONT DESK	Manager	✓
	Scheduler/Demo	✓
	Sch. Override	✓
	Pt. Override	✓
ACCOUNT/BILLING	Manager	✓
	Ins. Management	✓
	Statements	✓
	Accounting	✓
	Account History	✓
	Day Charges	✓
	Billing	✓
	Charges	✓
Other	Medical Hx	✓
	eRx	✓
	Financial - Hx CPT	✓
	Define WNL Statements	✓

E&M Code Superbill - The WorkView Superbill screen will now show the *Total Provider In-Room Time* once the final E&M-MDM screen has been clicked and the final code is calculated. The E&M code will show with a red outline and in the lower left section you will see the Provider time highlighted in the box under *Time-Based*. For additional information on the E&M Code Superbill functionality, please reference our guide specific to this.

Dev, iMW WORKVIEW TESTS MEDICAL HX PATIENT INFO DOCS ACCOUNTING BILLING OPTICAL REPORTS Search patient... Active

SETTINGS

Comprehensive No Defect Active DOS 05-27-2021 Test, William - 39040 PCP RP CM PT FORMS NCF Medic

Assessed Service Level

Procedure only Visit Post Op Visit

Eye Code

Qualify for: Intermediate - 92012

Comprehensive - 92014 Default Fees: \$0.00

List items that must be completed to qualify for level - Intermediate

- HPI - Medical History - Medical Conditions - Vision

Medical Decision Making

Calculated E & M

E&M Code 99213

Level Of MDM	99212	99213	99214	99215
	Minimal	Low	Moderate	High
Number and/or Complexity of Problems addressed at the Encounter.	Minimal 1 self-limited or minor problem	Low 2 self-limited or minor problem	Moderate 1 chronic Wiprogessions OR 2 Chronic stable OR 1 New Undiagnosed OR 1 Acute	High 1 Chronic Severe Progression OR 1 Acute or Chronic with immediate threat to life body function
Amount and/or Complexity of data to be Reviewed Analyzed.	Minimal or none	Limited 1 or 2 Categories	Moderate 1 or 3 Categories	Extensive 2 or 3 Categories
Risk of Complication and/or Morbidity or Mortality of Patient Management.	Minimal	Low	Moderate	High
Time-Based	00:30			

At the time the last E&M code screen was clicked upon the final arrow forward will display the calculated code above and in the lower red outlined box - this shows 3.0 minutes and no seconds - amount of time in the room with record open.

Select Current Eye Code Select Calculated E/M Code Cancel

Check-In	Front-Desk Time	FSH Y/N	Appt/Arrival to Now	Check-In to Now	Work-Up with Tech	Tech Room	Subwait Time	Total Tech Work-Up Time	Dilation Time	Total Subwait Time	Doctor Start Time	Doctor Room	Doctor End Time	Doctor in Room Time
Patient Monitor > Extended View														

Printing Procedures - When a clinical user selects print from WorkView > Procedures, a pdf version will generate. This functionality previously existed; however, formatting was improved for pdf generation.

Scheduler > Appointment Information report filter - The report now includes a filter labelled *Insurance Group*. This filter enables the selection of a specific insurance group or company within the report. In addition to this filter, an additional column has been added to the report. This functionality did not previously exist.

Appointment Information Report

Ins. Group: AARP

From: 05-01-2021 To: 05-10-2021 Created by ID on 05-10-2021 02:58 PM

Appt Date	Appt ID	Patient ID	Appt Location	Rendering Physician	Ref. Phy.	Ref. Fax	Appt Notes	Appt Reason	Appt Disposition	Arrival Time	PCP	PCP Phone	Ins. Group	Pri Coverage	Sec Coverage	Pri Ins. ID	Full Name	DOB	SSN
05-04-2021	418728	110553	Surgery Center	Farbowitz, Michael A	MD	9733791317	IOP Ck	No Show			Busta, Augustin	212-434-4972	AARP		AARP740819 (Medical)		Maier, Howard	02-14-1942	5891-611
05-04-2021	412906	81495	Surgery Center	Farbowitz, Michael A	MD	9733791317	Cat CK	No Show			MD Farbowitz, Michael A	9733792544	AARP		AARP740819 (Medical)		Powers, Amanda V	03-05-1952	5829-975
05-07-2021	416841	100531	Surgery Center	Farbowitz, Michael A	MD	9733791317	IOP Ck	No Show			MD Farbowitz, Michael A	9733792544	AARP		AARP740819 (Medical)		Monaghan, Kevin M	04-15-1953	0748-851
05-07-2021	412170	179725	Surgery Center	Farbowitz, Michael A			Est Complete Exam	No Show					AARP		AARP740819 (Medical)		Pitoscia, Thomas	06-20-1949	6371-451
05-03-2021	417859	139473	Clifton SHOG	Farbowitz, Michael A	MD	9733791317	Est Medical Ck	No Show					AARP		AARP740819 (Medical)		Fata, Marie	03-20-1941	7075-031
05-10-2021	416960	154832	Clifton SHOG	Farbowitz, Michael A	Silverstein, Rodger		CAT 1mo PO	New Appointment					AARP		AARP740819 (Medical)		Mello, Thomas P	06-20-1944	2400-831
05-10-2021	413874	177365	Clifton SHOG	Farbowitz, Michael A	MD	9733791317	Cat CK	Reschedule					AARP		AARP740819 (Medical)		Mender, Judith	11-27-1953	
05-06-2021	413132	150554	Clifton SHOG	Silverstein, Rodger			Retina Ck	No Show					AARP		AARP740819 (Medical)		Lautman, Arielle	09-17-1951	2481-802

Print PDF Export CSV

05-10-2021 03:02:23 PM R8

Practice Analytics > Referral Numbers – The Referral Numbers report, runs a query on all of the patients who have been referred by a referring provider, primary eye care provider, or co-managed provider. The filters available such as group, facility, and delete status, allows the user to group by category for a cleaner view. The **Status** drop-down values for active & inactive, relate to the referring physician section. This can be updated or added to under **Settings > Admin > Referring Physicians**.

The **Referring Physician As** drop-down links with the data from the primary insurance care information linked to the patient's demographics area. This can be set up under **Settings > Admin > Referring Physicians**.

Referral Numbers

Dev, IMW | WORKVIEW | TESTS | MEDICAL HX | PATIENT INFO | DOCS | ACCOUNTING | BILLING | OPTICAL | REPORTS | Search patient... | Active

SETTINGS | Test, William - 39040

PRACTICE FILTER

Groups: Carter Eye Center, Mag... | Home Facility: CEC - 11, IMW Doctor's...
 Referring Physician: (at, A, A, ABIGAIL, ABRJ... | Status: Active
 Referring Physician as: Referring Physician, Pri

REPORT FILTER

Patient ID	Patient Name	Referring Physician	Primary Care Physician	Co-Managed Phy	Status
3682	Timbrell, Cynthia A.		Dr. Hoss, Gary V.		Active
3684	Timbrell Jr, Jack A.		Dr. Hoss, Gary V.		Active
32589	Hare, Janice A.		Dr. Heller, Howard		Active

Total Referral Numbers : 3

Print PDF | Export CSV | 06-24-2021 11:00:11 AM | R8

Financials > Practice Analytics report - The Practice Analytics report has been improved to restructure column spacing and content when running in “View” for a better user-experience. This report previously existed in IMW PM.

Practice Analytics

Dev, IMW | WORKVIEW | TESTS | MEDICAL HX | PATIENT INFO | DOCS | ACCOUNTING | BILLING | OPTICAL | REPORTS | Search patient... | Active

SETTINGS | Test, William - 39040

REPORT FILTER

Practice Analytics | Created by ID on 06-24-2021 11:29 AM
 Report Period: 2021-05-03 to 2021-06-24

Pat Name-ID	Appt Date	Appt Time	Appt Procedure	Ref. Physician	Recall Date	Recall Proc.
Dev, IMW						
Willis, Jennifer-44570	06-07-2021	12:50 PM	CO-MGMT CAT/DW/GLAUC/Ext exam- Medical			
Test, Matt-40852	05-31-2021	11:30 AM	LONG Refractive Consult/ Refractive Work Up			
Testing, Clearage-45327	06-03-2021	11:30 AM	Glass Check			
Test, Dummy-6778	05-26-2021	05:00 PM	Cataract			
Carter, Harvey L.						
Braddock, Jane-41097	05-05-2021	11:50 AM	LONG_NP_EP_FULL EXAM			
Villatoro, Herman-42057	05-07-2021	01:15 PM	SHORT_F/U_PO			
Lopez, Cecilia-42850	05-06-2021	03:00 PM	SHORT_F/U_PO			
Guice, Sherri-44525	06-24-2021	10:15 AM	SHORT_F/U_PO		01-21-2022	LONG_NP_EP_FULL EXAM
Rivera, Leonel-45223	05-06-2021	12:30 PM	SHORT_F/U_PO			
Richardson, Chase-45236	05-12-2021	09:00 AM	LONG_NP_EP_FULL EXAM			
Young, Gerald-38894	06-16-2021	09:00 AM	LONG_NP_EP_FULL EXAM		01-22-2022	LONG_NP_EP_FULL EXAM
Deleon-Guzman, Ana L.-43231	06-09-2021	11:45 AM	SHORT_F/U_PO			
Reeves, Francis W.-40664	05-03-2021	09:45 AM	LONG_NP_EP_FULL EXAM			
CADENA, MARY E.-42045	05-03-2021	10:45 AM	LONG Refractive Consult/ Refractive Work Up			
Williams, Ross-21064	05-20-2021	11:40 AM	LONG_NP_EP_FULL EXAM		01-15-2022	LONG_NP_EP_FULL EXAM
Wilke, Timothy-34759	05-06-2021	02:00 PM	SHORT_F/U_PO		01-19-2022	LONG_NP_EP_FULL EXAM
Wegman, Lisa-4069	06-17-2021	12:55 PM	LONG_NP_EP_FULL EXAM		01-15-2022	LONG_NP_EP_FULL EXAM
Lee, Judy-1895	05-19-2021	12:00 PM	LONG_NP_EP_FULL EXAM			
Criss, Jimmie-35727	05-19-2021	11:15 AM	LONG_NP_EP_FULL EXAM	Dr. MAZAHERI, MICHAEL		
Kudima, Veda-912	05-17-2021	03:10 PM	LONG_NP_EP_FULL EXAM			
Walker, Victoria-35222	05-20-2021	09:30 AM	LONG_NP_EP_FULL EXAM		01-14-2022	LONG_NP_EP_FULL EXAM
Crowell, Elizabeth-42054	05-14-2021	09:00 AM	LONG_NP_EP_FULL EXAM			
Yates, Charles-3451	05-17-2021	11:45 AM	LONG NP EP FULL EXAM		01-22-2022	LONG NP EP FULL EXAM

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Frozen Report Headers - The CPT Analysis, Practice Analytics and Appointment Status reports now freeze the column headers to provide a better user-experience when reviewing large quantities of data within the IMW PM UI. These reports previously existed, however, the functionality of freeze previously did not.

Practice Analytics

PRACTICE FILTER

Billing Location: ☐ Pay Location: ☐

Groups: Carter Eye C- CEC - 11, IMW AAA, CL, Cor

Billing Provider: Anderson, Si Crediting Provider: Anderson, Si Operator: Ahmad, Krisi

☐ Exclude where billing and crediting providers are same

Period: 04-05-2021 to 06-24-2021

Time From: Select Time To: Select

☐ Summary ☒ Detail

☐ DOS ☐ DOC ☐ DOR ☒ DOT

☒ No Del Amt.

ANALYTIC FILTER

Insurance Group: Medicare, M Ins. Carriers: AARP, AARP Ins. Types: Primary, Sec

ICD10 Codes: Select All CPT Category: Select All CPT: Select All

CPT Category 2: Select All Modifiers: Select All Sort By: Date of Serv

☐ Registered Facility

GROUP BY

SEARCH

Patient	ID	Physician	Facility	DOS	DOT	Enc. #	CPT	CPT Desc	Units	DX	Primary Insurance	Secondary Insurance	Charges	Pat. Paid	Pri. Paid	Sec. Paid	Tot. Paid	Cred		
Neely, Vonnie	15287	Dev, IMW	CEC - 11	05-27-2021		289452	92004	Ophth Comp New	1	H28	MED01	No Insurance	\$382.00							
Sims, Donna	14135	Dev, IMW	CEC - 11	05-27-2021	05-27-2021	289458	92014, 92083	Ophth. Comp Est. Visual examination(s)- Extended	2	H01 001	BCBSMA	No Insurance	\$338.00	\$350.00			\$350.00	\$90.00		
Test, William	39040	Dev, IMW	CEC - 11	05-27-2021		289454	99212	Office Est. Level II	1	H11 431	AAR00	No Insurance	\$90.00							
Testing1238, Jyothi1948	45320	Dev, IMW	CEC - 11	05-31-2021		289465	92015	Refraction	1	H52 03	AARP3	No Insurance	\$45.00							
Test, Patient	15009	Dev, IMW	CEC - 11	06-03-2021	06-03-2021	289471	92012	Ophth Int. Est.	1	H28	AET00	UHC			\$185.00		\$185.00			
Facility Total :													6			\$855.00	\$350.00	\$185.00	\$535.00	\$90.00

Facility : NDS - 24

Patient	ID	Physician	Facility	DOS	DOT	Enc. #	CPT	CPT Desc	Units	DX	Primary Insurance	Secondary Insurance	Charges	Pat. Paid	Pri. Paid	Sec. Paid	Tot. Paid	Cred
Alfaro, Flora	5351	Dev, IMW	NDS - 24	05-26-2021		289405	99024	Post Operative Period	1	H26 493, Z96 1, H35 3112, H35 3121	MED00	No Insurance	\$0.01					
			NDS - 24	05-26-2021				Post Operative	1	H26 493, Z96 1		No Insurance						

Print PDF Export CSV

06-24-2021 11:44:25 AM | R8

Clinical > Monitoring Report - This is a new report in the IMW PM for assigned tasks. The Monitoring Report allows you to select the Tasks/Notes option which will display those notes entered on the Payment Ledger.

Monitoring Report

PRACTICE FILTER

Operator: Dev, IMW Staff Internal Task Type: Notes/Task

Period: Daily

☒ Summary ☐ Detail

SAVED CRITERIA

Saved Searches: Select ☐ Save

SEARCH

Monitoring Report Summary From 06-24-2021 To 06-24-2021 Created by ID on 06-24-2021 02:22 PM

User Notes/Task

Task On Rem Date	Int. / Ext.	Notes Date	Reminder Date	Task For	Notes
<input checked="" type="checkbox"/>	Internal	06-24-2021 02:21 PM	06-24-2021	IMW, Dev	this is the third test taking place for the task/notes reminder

Print PDF Export CSV

06-24-2021 02:26:36 PM | R8

Compliance > Audit – The CSV output of this report has been reformatted to match the report generation within the UI. Now, the details of the columns within the UI will also populate on the exported CSV desktop. The report previously existed in IMW PM, however file the output has been improved.

QA, ECL, SETTINGS, WORKVIEW, TESTS, MEDICAL HX, PATIENT INFO, DOCS, ACCOUNTING, BILLING, OPTICAL, REPORTS

Search patient... Active

Audit

Report Filter

Audit Report

Report Period: 08-02-2021 to 08-02-2021 Created By: EQ on 08-02-2021 06:12 AM

S.No.	Pt Name	Pt Id	Module	Element	Original Value	New Value	Operation	Result	Mod By	Date/Time	Machine Info
1	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:59 AM	Name : 10.1.25.200
2	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:30 AM	Name : 10.1.25.200
3	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:05 AM	Name : 10.1.25.200
4	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:47 AM	Name : 10.1.25.200
5	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:24 AM	Name : 10.1.25.200
6	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:11 AM	Name : 10.1.25.200
7	Claims, EDI	266422	Demographics	Patient Language		English	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200
8	Claims, EDI	266422	Demographics	Patient Advanced Directive		NA	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200

Audit (2) - Excel

FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW

Clipboard Font Alignment Number Conditional Formatting Styles Cells Editing

A1 Audit Report

S.No.	Pt Name	Pt Id	Module	Element	Original Value	New Value	Operation	Result	Mod By	Date/Time	Machine Info
1	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:59 AM	Name : 10.1.25.200
2	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:30 AM	Name : 10.1.25.200
3	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 05:05 AM	Name : 10.1.25.200
4	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:47 AM	Name : 10.1.25.200
5	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:24 AM	Name : 10.1.25.200
6	N/A	N/A	Login	N/A	N/A	N/A	Provider Login	Success	EQ	08-02-2021 04:11 AM	Name : 10.1.25.200
7	Claims, EDI	266422	Demographics	Patient Language		English	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200
8	Claims, EDI	266422	Demographics	Patient Advanced Directive Option		NA	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200
9	Claims, EDI	266422	Demographics	Patient Responsible Party Relation HIPAA		0	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200
10	Claims, EDI	266422	Demographics	Patient Mother Maiden L Name		Pancha	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200
11	Claims, EDI	266422	Demographics	Patient Mother Maiden M Name		Lo	Add	Success	EQ	08-02-2021 03:50 AM	Name : 10.1.25.200

DOCUMENTS

Assessment and Plan variable - This document variable from Settings > Documents > Consults has been improved to allow the numeric value to align better with the supporting text values. This variable previously existed in IMW EMR, however the functionality has been improved.

Consult Letters

Testa, Frank - 170717

Previous Consult

Addressed to: Select

Referring Physician: ☒ Alexesca, Adina ☐ Other Ref Phy (Last, First Name)

Last, First Name: Cc1 Cc2 Cc3

Template: JT-OpH Cons ☐ CCDA Communications

Preview

Assessment & Plan

Cotton Wool Spot, Right Eye

- continue to watch cotton wool spots and as they may change and appear to be getting worse we should monitor the situation closely

Drusen, Both Eyes

- we may need to evaluate the patient for intraretinal injection therapy before we go on vacation to feed the dolphins

Epi-retinal Membrane, Left Eye

- membrane can be removed with the argon laser treatment - this is a standard procedure and can be done in the office with the patient.

Follow-up:

Adina, thank you for allowing me to share in Frank's care. If I can be of further assistance, please don't hesitate to contact me. You can reach me at (cell) 646-334-5280 or (email) jerry@greenwicheye.com.

Sincerely,

Done Refresh On Hold for Send Fax Fax Log Send Direct Save and Print Cancel

Retina Exam Consult Letter variable - The sections in the consult letter will be highlighted individually for the retina exam. The variable used is **{FUNDUS}**. The formatting surrounding the {FUNDUS} document variable has been updated. The output now includes bolded section headers and improved spacing for better output on the document templates. This was a previous feature, now with improved functionality.

The screenshot displays the 'Consult Letters' application interface. On the left, a sidebar contains fields for 'Addressee: Select', 'Co-Managed Physician' (with checkboxes for QA, ECL, and Other Ref Phy), and three 'Cc' (Carbon Copy) fields. Below these is a 'Template' dropdown set to 'Consult' and checkboxes for 'CCDA' and 'Communications'. A 'Preview' button is at the bottom of the sidebar. The main area shows a rich text editor with a toolbar (bold, italic, underline, link, unlink, list, indent, outdent, undo, redo) and a text area containing a consult letter template. The template includes a 'Posterior:' section followed by detailed findings for the 'Right Eye' and 'Left Eye', such as 'Vitreous Absent Hemorrhage', 'PVD', 'Asteroid hyalosis', 'Vitreous Cells', 'Optic Nerve', 'Macula', and 'ERM'. A 'Previous Consult' button is in the top right. At the bottom, a row of buttons includes 'Done', 'Refresh', 'On Hold for', 'Send Fax', 'Fax Log', 'Send Direct', 'Save and Print', and a red 'Cancel' button.

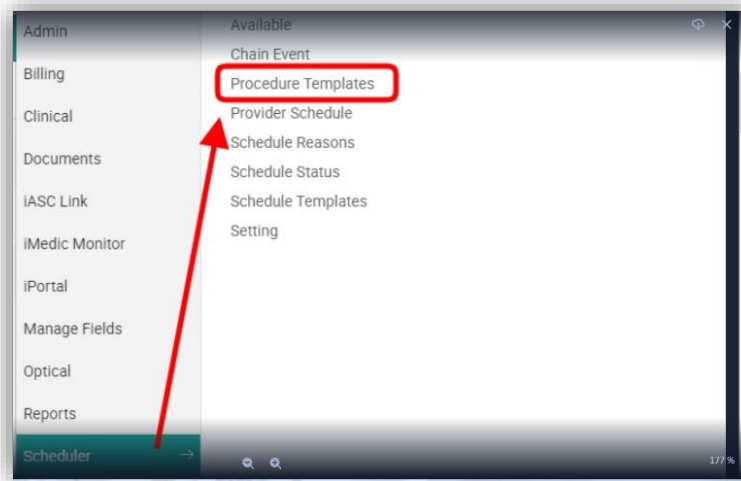
New Consult Letter variables - New document variables have been added to *Settings > Documents > Consult*. These variables are specific to the *WorkView MR* section and will allow for the auto-refraction and cycloplegic refraction to be documented in a Consult Letter. These are new features to the *IMW EMR*.

DEMOGRAPHICS

Patient Info > Demographics pop-up message – When the end-user inputs a patient's DOB in an incorrect format, the system will generate a pop-up warning identifying the error. This reduces the issue of this page not successfully saving when the DOB field is not following the formatting rule. The functionality for entering a patient's DOB previously existed.

SCHEDULER

Calculated Expected Arrival Time – An end user can now expect an arrival time to be auto-calculated in the Scheduler screen. The system will now calculate the “Expected Arrival Time” and show this on the Scheduler screen for users to anticipate patients more simply. Establish the “Expected Arrival Time” by creating the time on each Procedure Template individually from *Settings > Scheduler > Procedure Templates*. Once established for a particular template, the expected arrival time will show on the Scheduler screen. This feature is beneficial for clients using IMW ASC as well. The expected arrival time within the IMW PM will push to the IMW ASC Link via the *IOSync* process.



A screenshot of the 'PROCEDURE TEMPLATE' configuration screen. On the left is a list of procedure templates, with 'Cataract Surgery' selected and highlighted by a red arrow. The main area shows the configuration for 'Cataract Surgery'. It includes fields for Procedure Name, Labels, Practice Code, Provider Group, Color, and Type. Below these are checkboxes for 'Referral Required', 'Auth/Verify Required', and 'Non-Billable'. To the right is a table with columns: PROVIDER, APPT. DURATION, EXPECTED ARRIVAL (IN MINS.), MAX. ALLOWED, and PROCEDURE MESSAGE. The 'EXPECTED ARRIVAL (IN MINS.)' column is highlighted with a red box, and the value '60' for 'Barron Timothy' is also highlighted with a red box. At the bottom right are buttons for 'Add Provider', 'Save', and 'Close'.

PROVIDER	APPT. DURATION	EXPECTED ARRIVAL (IN MINS.)	MAX. ALLOWED	PROCEDURE MESSAGE
All	20 Min			
Barron Timothy	15 Min	60		
Oltean John	15 Min	30		
Reed Nathan	15 Min	45		

ACCOUNTING

HCFA Form update - HCFA forms now generate the referring provider's name and associated NPI number in box 17 and 17b for both electronic and paper submission. This contains previous functionality in the IMW PM, but with improved functionality.

17. NAME OF REFERRING PROVIDER OR OTHER SOURCE
 DN Admin, iMedicWare
 17b. NPI
 1093737017

Billing > Day Charges - A new table column has been added into this module. Now, the *POS Facility* on a claim can be modified within this ledger rather than altering it directly in a patient's account. This will save the billing end-user time when scrubbing claims. This is new functionality not previously in the IMW PM.

Day Charges Search

Provider Type: Select Type | Provider: Anderson, Sandra, C | Operator: All Operator | Facility: CEC - 11, IMW | Ins. Case Type: Select Case | Primary Insurance: All Insurance | DOS From: 05-27-2021 | DOS To: 05-27-2021 | Sort By: Appointment | View: All | Chart: All

Net Amt	Paid Amt	Copay	CI/CO Total/Balance	Pt Pmt Total/Balance	Total Visit Charges	TOS	POS	POS Facility	Ref#/Auth#	Billing Provider	Cr Pr
\$ 382.00	\$ 0.00	\$ 11.00	\$ 0.00 / \$ 0.00	\$ 0.00 / \$ 0.00	\$ 382.00	1	11-11	CEC		ID	ID
\$ 260.00	\$ 210.00	✓ \$ 50.00	\$ 0.00 / \$ 0.00	\$ 0.00 / \$ 0.00	\$ 338.00	1	11-11	CEC		ID	ID
\$ 78.00	\$ 0.00										
\$ 90.00	\$ 0.00	\$ 0.00	\$ 0.00 / \$ 0.00	\$ 0.00 / \$ 0.00	\$ 90.00	1	11-11	CEC		ID	ID
\$ 90.00	\$ 0.00	\$ 0.00	\$ 0.00 / \$ 0.00	\$ 0.00 / \$ 0.00	\$ 90.00	1	11-11	CEC		ID	ID
\$210.00	\$50.00	\$0.00	\$0.00	\$0.00							

Post Payments/Post Charges Date: 05-27-2021

Search Post Payments Post Charges Save & Print Export CSV Close

AR Worksheet

AR Worksheet – Please refer to a separate guide for this functionality. The IMW Support Channel can assist you in obtaining this documentation.

Telemedicine

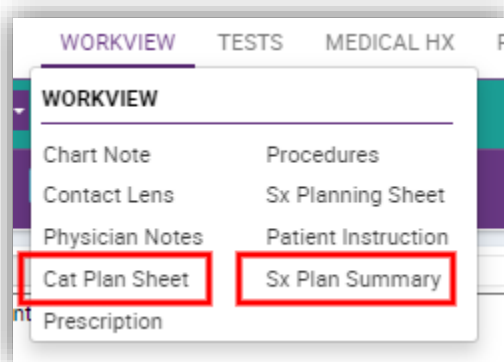
Telemedicine powered by Updox – Telemedicine is a new service that integrates directly into your IMW PM Scheduler screen. It is end-user permission based. Please refer to a separate guide for this functionality. The IMW Support Channel can assist you in obtaining this documentation. This is new functionality within the IMW PM.

Merchant Services

Merchant Services powered ClearGage – ClearGage is a web-based application that integrates directly into IMW PM. It is end-user permission based. This service will directly replace Tsys. ClearGage allows the processing of credit card and other transactions, credit card on file, patient outstanding balance notifications via text or email, among other services. Please refer to a separate guide for full functionality. The IMW Support Channel can assist you in obtaining this documentation. This is new functionality within the IMW PM.

Cataract Sx Planning Sheet

Cataract Sx Planning Sheet – This is a new module located under the permission tab *WorkView*. Along with this additional surgical sheet module, it is accompanied by a new report called *Sx Plan Summary* also in *WorkView*. Please refer to a separate guide for full functionality. The IMW Support Channel can assist you in obtaining this documentation. This is new functionality within the IMW PM.



ASC

Discharge Statement – A new *Pre-define* has been added to the *Physician Orders Post Op* section of the chart. The pre-define is setup community wide, meaning it will be available for all surgeons, with the same options. (1) one default discharge statement can be activated to auto populate on patient charts, while the other options are available in a drop down menu. This functionality did not previously exist in IMW ASC.

Admin -			Audit -			Reports -		
			Discharge Statement					
Del	Default	Discharge Statement	Del	Default	Discharge Statement			
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Patient Assessed. Patient has recovered satisfactorily from sedation. This p	<input type="checkbox"/>	<input type="checkbox"/>	Patient reassessed, stable for surgery			

Logged in		Excalibur Sx Center	
Today's Visit		Post-Op Physician Orders	
Patient Name	TseT, TseT - 6932 / 178420	Address	Site
DOB	06-03-2009	Age	12 years
Surgery Date	09-01-2021	Sex	Tel. (H)
Surgeon		Anesthesia Provider	Tel. (W)
			Allergies
Base Line Vital Signs	B/P	P	R
			O ₂ SAT
			Temp
			Heig
Post Op Orders			
Discharge Patient when			
<div> <input type="checkbox"/> Discharge Statement <div> Patient Assessed. Patient has recovered satisfactorily from sedation. This patient may be discharged after instructions given. </div> </div>			
<div> <input type="checkbox"/> DONE <div> <input type="checkbox"/> <input type="checkbox"/> </div> </div>			
<input type="checkbox"/> Post-Op orders noted by nurse <div> <input type="checkbox"/> Nurse Signature </div>			
<div> <input type="checkbox"/> Vital signs are stable <div> <input type="checkbox"/> Post-Op Evaluation Completed </div> </div>			
<div> <input type="checkbox"/> Physician Orders/Medications <div> To outpatient recovery room and then Vital signs x1 and then per routine Tylenol 500mg two tablets po x1 dos Tetracaine 0.5% 1 gtt prn </div> </div>			

Retired Software Features or Services

- IMW PM/EMR platform 6, 7, and platform 8 Version 1.02 and prior are no longer supported.
- IMW ASC Link & ASC EMR Version 2015 and prior are no longer supported.
- Full billing re-enrollment (supported taxID) or new billing enrollment for new taxID will now be a chargeable service.
- IMW EMR > WorView Chart Note; removed ability to print PC (present correction) profiles.
- IMW ASC Nursing Record > Post Op; *Patient Discharge to home via* drop-down option of “transportation driver” has been removed from the system to follow updated guidelines.
- TSYS merchant services is no longer a preferred partner of ECL – IMW. General support will be provided to existing clients running R8 V2.02 and V2.05. No future development will occur for Tsys services.

Release notes distributed by the IMW Product Team:

IMW Roadmap

Disclaimer: The information included in this roadmap does not constitute, and should not be construed as, a promise or commitment by ECL - IMW to develop, market or deliver any particular product, service, feature, or function. The timing and content of ECL - IMW's future product releases could differ materially from the expectations discussed here. ECL - IMW reserves the right to change its product plans or roadmap at any time.

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